EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 500 Inland Center Drive, Ste. 508 San Bernardino, CA 92408

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RIVERSIDE-SAN BERNARDINO-ONTARIO METROPOLITAN STATISTICAL AREA (MSA) (RIVERSIDE AND SAN BERNARDINO COUNTIES) <u>Nonfarm employment up 14,000 over the month and up 30,000 over the year</u>

The unemployment rate in the Riverside-San Bernardino-Ontario MSA was 5.1 percent in November 2023, unchanged from a revised 5.1 percent in October 2023, and above the year-ago estimate of 4.1 percent. This compares with an unadjusted unemployment rate of 4.9 percent for California and 3.5 percent for the nation during the same period. The unemployment rate was 5.1 percent in Riverside County, and 5.0 percent in San Bernardino County.

Between October 2023 and November 2023, total nonfarm employment increased from 1,705,000 to 1,719,000, an increase of 14,000 jobs. Agricultural employment increased by 700 jobs.

- Trade, transportation, and utilities gained the most jobs over the month adding 11,200 jobs. Transportation, warehousing, and utilities and retail trade both added 5,600 jobs each, while wholesale trade remained unchanged.
- Government increased by 1,600 jobs. Most of the job gain recorded was in local government (up 1,500), more specifically in local government educational services (up 1,200). Federal government also increased by 100 jobs and state government remained unchanged completing the overall sectoral gain. Five other industries added jobs over the month including other services (up 1,300).
- Construction declined the most, losing 1,800 jobs. Eighty-three percent of the decline was in specialty trade contractors (down 1,500), followed by a decline in construction of buildings (down 300). Heavy and civil engineering construction remained unchanged. Only two other sectors declined including manufacturing and professional and business services (down 100 each). Mining and logging remained unchanged.

Between November 2022 and November 2023, total nonfarm employment increased by 30,000, a 1.8 percent change. Agricultural employment increased by 200 jobs or 1.3 percent.

- Private education and health services added 12,400 jobs over the year. All the job expansion registered in health care and social assistance (up 12,500). Private educational services offset job additions with a decline of 100 jobs.
- Government expanded by 10,800 jobs. Most job additions were in local government (up 10,600), followed by an addition of 900 jobs in federal government. State government offset job increases with a decline of 700 jobs. Four other sectors added jobs over the month including construction (up 9,700).
- Trade, transportation, and utilities lost the most jobs over the year (down 2,700). Wholesale trade (down 3,800) lost the most within the sector, with merchant wholesalers, durable goods (down 2,700) losing the most within the subsector. Transportation, warehousing, and utilities also lost 900 jobs over the year. Retail trade offset declines with an addition of 2,000 jobs completing the overall sectoral decline. Three other sectors declined over the year, including financial activities (down 2,400). Mining and logging remained unchanged.

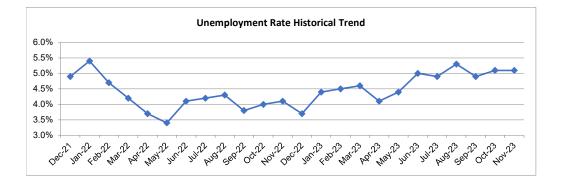
December 22, 2023

State of California EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 500 Inland Center Drive, Ste. 508 San Bernardino, CA 92408

Melanie Bautista 916-907-4506

IMMEDIATE RELEASE RIVERSIDE-SAN BERNARDINO-ONTARIO METROPOLITAN STATISTICAL AREA (MSA) (Riverside and San Bernardino Counties)

The unemployment rate in the Riverside-San Bernardino-Ontario MSA was 5.1 percent in November 2023, unchanged from a revised 5.1 percent in October 2023, and above the year-ago estimate of 4.1 percent. This compares with an unadjusted unemployment rate of 4.9 percent for California and 3.5 percent for the nation during the same period. The unemployment rate was 5.1 percent in Riverside County, and 5.0 percent in San Bernardino County.



	Oct-2023	Nov-2023	Chango		Nov-2022	Nov-2023	Chango
Industry	Revised	Prelim	Change			Prelim	Change

Total, All						
Industries	1,719,400	1,734,100	14,700	1,703,900	1,734,100	30,200
Total Farm	14,400	15,100	700	14,900	15,100	200
Total Nonfarm	1,705,000	1,719,000	14,000	1,689,000	1,719,000	30,000
Mining, Logging						
and Construction	128,000	126,200	(1,800)	116,500	126,200	9,700
Mining and						
Logging	1,600	1,600	0	1,600	1,600	0
Construction	126,400	124,600	(1,800)	114,900	124,600	9,700
Manufacturing	97,800	97,700	(100)	98,600	97,700	(900)
Trade,						
Transportation,						
and Utilities	461,100	472,300	11,200	475,000	472,300	(2,700)
Information	9,800	9,900	100	10,300	9,900	(400)
Financial						
Activities	45,100	45,300	200	47,700	45,300	(2,400)
Professional and						
Business Services	185,900	185,800	(100)	184,000	185,800	1,800
Private Education						
and Health						
Services	284,200	284,500	300	272,100	284,500	12,400
Leisure and						
Hospitality	179,500	180,800	1,300	180,700	180,800	100
Other Services	49,400	50,700	1,300	49,100	50,700	1,600
Government	264,200	265,800	1,600	255,000	265,800	10,800

Notes: Data not adjusted for seasonality. Data may not add due to rounding Labor force data are revised month to month Additional data are available on line at www.labormarketinfo.edd.ca.gov December 22, 2023 Employment Development Department Labor Market Information Division (916) 262-2162

Riverside San Bernardino Ontario MSA

(Riverside and San Bernardino Counties) Industry Employment & Labor Force March 2022 Benchmark

Data Not Seasonally Adjusted	Nov 22	Sep 23	Oct 23	Nov 23	Percent	Change
	1107 22	3ep 23	Revised	Prelim	Month	Year
Civilian Labor Force (1)	2,172,400	2,166,200	2,177,800	2,185,400	0.3%	0.6%
Civilian Employment	2,084,300	2,059,100	2,066,700	2,075,000	0.4%	-0.4%
Civilian Unemployment	88,200	107,100	111,100	110,400	-0.6%	25.2%
Civilian Unemployment Rate	4.1%	4.9%	5.1%	5.1%		
(CA Unemployment Rate)	4.0%	4.9%	4.8%	4.9%		
(U.S. Unemployment Rate)	3.4%	3.6%	3.6%	3.5%		
Total, All Industries (2)	1,703,900	1,691,100	1,719,400	1,734,100	0.9%	1.8%
Total Farm	14,900	13,200	14,400	15,100	4.9%	1.3%
Total Nonfarm	1,689,000	1,677,900	1,705,000	1,719,000	0.8%	1.8%
Total Private	1,434,000	1,421,600	1,440,800	1,453,200	0.9% -0.8%	1.3% 4.1%
Goods Producing	215,100 116,500	221,700 124,600	225,800 128,000	223,900 126,200	-0.8% -1.4%	4.1% 8.3%
Mining, Logging and Construction Mining and Logging	1,600	1,600	1,600	1,600	0.0%	0.0%
Construction	114,900	123,000	126,400	124,600	-1.4%	8.4%
Construction of Buildings	17,700	18,400	19,100	18,800	-1.6%	6.2%
Heavy and Civil Engineering Construction	14,200	14,800	15,100	15,100	0.0%	6.3%
Specialty Trade Contractors	83,000	89,800	92,200	90,700	-1.6%	9.3%
Foundation, Structure, and Building Exterio		27,300	27,600	27,200	-1.4%	10.6%
Building Equipment Contractors	31,400	33,700	34,500	34,100	-1.2%	8.6%
Building Finishing Contractors	17,800	19,200	20,000	19,700	-1.5%	10.7%
Manufacturing	98,600	97,100	97,800	97,700	-0.1%	-0.9%
Durable Goods	60,100	58,800	59,100	58,900	-0.3%	-2.0%
Fabricated Metal Product Manufacturing	14,300	14,000	14,200	14,100	-0.7%	-1.4%
Non-Durable Goods	38,500	38,300	38,700	38,800	0.3%	0.8%
Service-Providing	1,473,900	1,456,200	1,479,200	1,495,100	1.1%	1.4%
Private Service Providing	1,218,900	1,199,900	1,215,000	1,229,300	1.2%	0.9%
Trade, Transportation, and Utilities	475,000	453,300	461,100	472,300	2.4%	-0.6%
Wholesale Trade	70,300	65,500	66,500	66,500	0.0%	-5.4%
Merchant Wholesalers, Durable Goods	41,700	38,400	39,100 23,900	39,000	-0.3% 0.4%	-6.5% -2.8%
Merchant Wholesalers, Nondurable Goods Retail Trade	24,700 186,500	23,800 180,500	182,900	24,000 188,500	0.4%	-2.0%
Motor Vehicle and Parts Dealers	26,400	26,800	26,900	26,800	-0.4%	1.1%
Automotive Parts, Accessories, and Tire R		8,300	8,200	8,300	1.2%	2.5%
Building Material and Garden Equipment an		15,000	15,000	15,000	0.0%	-1.3%
Food and Beverage Retailers	38,400	37,700	37,800	38,200	1.1%	-0.5%
General Merchandise Retailers	42,200	40,000	41,000	43,200	5.4%	2.4%
Health and Personal Care Retailers	12,800	11,900	12,400	12,400	0.0%	-3.1%
Clothing, Clothing Accessories, Shoe, and J	16,600	14,400	14,900	16,700	12.1%	0.6%
Clothing and Clothing Accessories Retailer	12,400	10,700	11,000	12,400	12.7%	0.0%
Transportation, Warehousing, and Utilities	218,200	207,300	211,700	217,300	2.6%	-0.4%
Utilities	5,600	5,800	5,800	5,800	0.0%	3.6%
Transportation & Warehousing	212,600	201,500	205,900	211,500	2.7%	-0.5%
Truck Transportation	35,100	34,300	34,400	34,600	0.6%	-1.4%
General Freight Trucking	26,300	26,000	26,000	26,200	0.8%	-0.4%
Couriers and Messengers	21,300	19,100	19,800	21,400	8.1%	0.5%
Warehousing and Storage	135,500	128,600	131,700	135,000	2.5%	-0.4%
Information Publishing Industries	10,300 1,600	9,800 1,500	9,800 1,500	9,900 1,500	1.0% 0.0%	-3.9% -6.3%
Telecommunications	4,500	4,400	4,400	4,400	0.0%	-0.3%
Financial Activities	4,500	4,400	4,400	4,400	0.0%	-2.2%
Finance and Insurance	24,200	22,900	23,100	23,100	0.0%	-4.5%
Credit Intermediation and Related Activities	12,200	11,500	11,600	11,600	0.0%	-4.9%
Depository Credit Intermediation including	8,200	7,700	7,700	7,700	0.0%	-6.1%
Nondepository Credit Intermediation	2,300	2,100	2,200	2,200	0.0%	-4.3%
Insurance Carriers and Related Activities	10,000	9,400	9,500	9,500	0.0%	-5.0%
Insurance Carriers	2,600	2,500	2,500	2,500	0.0%	-3.8%
Real Estate and Rental and Leasing	23,500	22,200	22,000	22,200	0.9%	-5.5%

December 22, 2023 Employment Development Department Labor Market Information Division (916) 262-2162

Riverside San Bernardino Ontario MSA

(Riverside and San Bernardino Counties) Industry Employment & Labor Force March 2022 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Adjusted	Nov 22	Sep 23	Oct 23	Nov 23	Percent	Change
			Revised	Prelim	Month	Year
Real Estate	16,800	15,900	16,000	16,000	0.0%	-4.8%
Professional and Business Services	184,000	181,300	185,900	185,800	-0.1%	1.0%
Professional, Scientific, and Technical Servic	51,100	52,400	53,800	53,500	-0.6%	4.7%
Management of Companies and Enterprises	8,700	9,000	9,000	8,900	-1.1%	2.3%
Administrative and Support and Waste Mana	124,200	119,900	123,100	123,400	0.2%	-0.6%
Administrative and Support Services	119,400	115,500	118,800	119,200	0.3%	-0.2%
Employment Services	58,900	54,200	55,800	56,400	1.1%	-4.2%
Investigation and Security Services	18,400	18,600	19,200	19,400	1.0%	5.4%
Services to Buildings and Dwellings	24,000	24,600	25,200	24,500	-2.8%	2.1%
Private Education and Health Services	272,100	282,200	284,200	284,500	0.1%	4.6%
Private Educational Services	21,400	20,200	21,200	21,300	0.5%	-0.5%
Private Colleges, Universities, and Profess	6,700	5,600	6,000	6,100	1.7%	-9.0%
Health Care and Social Assistance	250,700	262,000	263,000	263,200	0.1%	5.0%
Ambulatory Health Care Services	82,400	85,300	85,600	85,900	0.4%	4.2%
Offices of Physicians	24,700	25,800	26,200	26,200	0.0%	6.1%
Hospitals	43,900	45,200	44,700	44,500	-0.4%	1.4%
Nursing & Residential Care Facilities	27,400	29,100	29,400	29,500	0.3%	7.7%
Leisure and Hospitality	180,700	178,600	179,500	180,800	0.7%	0.1%
Arts, Entertainment, and Recreation	20,500	18,400	19,000	20,600	8.4%	0.5%
Accommodation and Food Services	160,200	160,200	160,500	160,200	-0.2%	0.0%
Accommodation	15,500	15,700	15,800	15,900	0.6%	2.6%
Food Services and Drinking Places	144,700	144,500		144,300	-0.3%	-0.3%
Restaurants and Other Eating Places	139,700	140,400	140,900	140,500	-0.3%	0.6%
Full-Service Restaurants	52,300	53,900	54,100	54,100	0.0%	3.4%
Limited-Service Restaurants and Other E	87,400	86,500	86,800	86,400	-0.5%	-1.1%
Other Services	49,100	49,600	49,400	50,700	2.6%	3.3%
Repair and Maintenance	20,000	20,500	20,600	20,800	1.0%	4.0%
Personal and Laundry Services	15,400	15,600		15,700	0.6%	1.9%
Government	255,000	256,300		265,800	0.6%	4.2%
Federal Government	20,800	21,500	21,600	21,700	0.5%	4.3%
Department of Defense	5,700	5,700	5,700	5,700	0.0%	0.0%
Federal Government excluding Department	15,100	15,800		16,000	0.6%	6.0%
State & Local Government	234,200	234,800	242,600	244,100	0.6%	4.2%
State Government	28,600	27,100		27,900	0.0%	-2.4%
State Government Educational Services	10,100	8,500	9,300	9,300	0.0%	-7.9%
State Government Excluding Education	18,500	18,600	18,600	18,600	0.0%	0.5%
Local Government	205,600	207,700	214,700	216,200	0.7%	5.2%
Local Government Educational Services	125,000	124,300	131,200	132,400	0.9%	5.9%
Local Government excluding Educational Se		83,400		83,800	0.4%	4.0%
County Government	31,700	31,500		31,600	0.0%	-0.3%
City Government	15,000	16,400		16,700	0.6%	11.3%
Special Districts plus Tribes	33,900	35,500	35,300	35,500	0.6%	4.7%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Melanie Bautista 916-907-4506 or Rosendo Flores 916-891-7571

Riverside San Bernardino Ontario MSA

(Riverside and San Bernardino Counties) Industry Employment & Labor Force March 2022 Benchmark

Data Not Seasonally Adjusted

	Nov 22	Sep 23	Oct 23	Nov 23	Percent Change			
			Revised	Prelim	Month	Year		
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at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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