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A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS
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REF. OUR FILE
19042 D1

July 27, 2011

FILED

JUL 30 2012

BY  DEPUTY
REGISTRAR OF VOTERS

*A PROFESSIONAL CORPORATION

VIA OVERNIGHT DELIVERY

Mr. Michael J. Scarpello, Registrar of Voters
County of San Bernardino
777 East Rialto Avenue
San Bernardino, CA 92415

Re: Yucaipa-Calimesa Joint Unified School District - General Obligation Bond
Election – November 6, 2012

Dear Mr. Scarpello:

Our firm is representing the Yucaipa-Calimesa Joint Unified School District (“District”) as bond counsel for a general obligation bond election to be conducted within the boundaries of the District. This cover letter is provided at the District’s request. On July 24, 2012, the Board of Education of the District adopted Resolution No. R-1/2012-13 (“Resolution No. R-1/2012-13”) calling a general obligation bond election within the District for November 6, 2012. Resolution No. R-1/2012-13 orders a general obligation bond election to be held within the boundaries of the District on November 6, 2012, establishes specifications of the election and requests consolidation with other elections occurring within the District boundaries on November 6, 2012. **Please note that this election is called pursuant to the provisions of Proposition 39 and its related legislation.**

Please find enclosed with this letter the following:

1. A letter request from the District’s Superintendent to proceed with conducting this bond election as set forth in Resolution No. R-1/2012-13;
2. A signed and certified copy of Resolution No. R-1/2012-13; and
3. A signed copy of the Tax Rate Statement for this bond measure, provided pursuant to Elections Code Section 9400 *et seq.*

We request that you provide our offices and the District with a calendar of events for this election (including the due date for arguments in favor of the bond measure). We are also filing a copy of Resolution No. R-1/2012-13 with the San Bernardino County Clerk of the Board of Supervisors offices to request consolidation with any other elections being conducted within the District on the November 6, 2012, election date. Please advise us as soon as possible if there are any additional documents which your office requires to conduct this election.

BOWIE, ARNESON, WILES & GIANNONE

Mr. Michael Scarpello
County of San Bernardino
July 27, 2012
Page 2

Please note that the Bond Measure (proposition) text, the Bond Measure Statement (Elections Code Section 13247(a)) and the proposed form of the School Bond Election Notice are attached to Resolution No. R-1/2012-13 as exhibits. **The District is specifically requesting (as set forth in the District's letter and Resolution No. R-1/2012-13), pursuant to California Constitution Article XIII A, Section 1(b), that the full text of the Bond Measure (Exhibit "B" and Attachment "1" of Resolution No. R-1/2012-13) be published in the ballot pamphlet distributed to voters. We can provide Exhibit "B" and Attachment "1" in electronic form if so desired by your offices.**


Please also note that pursuant to Education Code Section 15272 the statement concerning the citizen's oversight committee requirement must be published in the ballot pamphlet distributed to voters (please see Section 12 of Resolution No. R-1/2012-13).

Additionally, please note the District's request with respect to the letter designation of the Bond Measure as set out in the Superintendent's Letter.

Thank you for your assistance with this matter. If you have any questions, please do not hesitate to contact the undersigned or the District.

Very truly yours,

BOWIE, ARNESON,
WILES & GIANNONE



By:

Robert E. Anslow

REA/imh
Enclosures

cc: San Bernardino County Board of Supervisors,
Ms. Becky Griffin, Clerk of the Board (w/encl)(overnight)
San Bernardino County Office of Education
Dr. Gary Thomas, County Superintendent of Schools (w/encl)(overnight)
Dr. Sherry Kendrick, Superintendent, Yucaipa-Calimesa Joint Unified School District
(w/o encl.)(e-mail)
Mr. George Velarde (w/o encl.)(e-mail)
Mr. David Stevenson (w/o encl.)(e-mail)
Ms. Christi Terral (w/o encl.)(e-mail)

YUCAIPA-CALIMESA JOINT UNIFIED SCHOOL DISTRICT

"To Make a Difference in the Life of Each Child"



July 25, 2012

VIA OVERNIGHT DELIVERY

Mr. Michael J. Scarpello,
Registrar of Voters
County of San Bernardino
777 East Rialto Avenue
San Bernardino, CA 92415

BOARD OF EDUCATION

Jim Taylor
President

Chuck Christie, Ph.D.
Clerk

Matt Russo
Member

Patricia Ingram
Member

Jane Smith
Member

Re: Yucaipa-Calimesa Joint Unified School District - General Obligation
Bond Election – November 6, 2012

Dear Mr Scarpello:

On July 24, 2012, the Board of Education of the Yucaipa-Calimesa Joint Unified School District ("District") adopted Resolution No. R-1/2012-13 ("Resolution") calling a general obligation bond election within the boundaries of the District for November 6, 2012.

Pursuant to Education Code Section 5322, please find enclosed a certified copy of Resolution No. R-1/2012-13. This Resolution orders a general obligation bond election to be held within the District on November 6, 2012, establishes specifications of the election, and requests consolidation with other elections occurring within the District boundaries on November 6, 2012. The Resolution and the same request are also being sent to Riverside County officers. **Please note that this election is called pursuant to the provisions of Proposition 39 and related legislation.**

We request that you provide the District and our Bond Counsel (Bowie, Arneson, Wiles & Giannone, 4920 Campus Drive, Newport Beach, California 92660) with a calendar of events for this election at your earliest convenience. We are also filing a copy of Resolution No. R-1/2012-13 with the San Bernardino County Clerk of the Board of Supervisors to request consolidation with any other elections being conducted within the District on the November 6, 2012, Statewide General Election date.

Please note that the Bond Measure (proposition) text, the Bond Measure Statement (Elections Code Section 13247) and a proposed form of the School Bond Election Notice are attached to Resolution No. R-1/2012-13 as exhibits. **The District is specifically requesting, pursuant to California Constitution Article XIII A, Section 1(b), that the full text of the Bond Measure (Exhibit "B" and Attachment "1" of the Resolution) be published in the ballot pamphlet distributed to voters (please see Section 10 of the Resolution).** This can be provided in electronic form if

12797 Third Street
Yucaipa, CA 92399
(909) 797-0174
(909) 790-6101 Fax

www.yucaipaschools.com

Mr. Michael J. Scarpello
San Bernardino County Registrar of Voters
July 25, 2012
Page 2

requested by your office. Please also note that pursuant to Education Code Section 15272 the statement concerning the citizens' oversight committee must also be published in the ballot pamphlet distributed to voters (please see Section 12 of Resolution No. R-1/2012-12).

To the extent possible, the District would request that the ballot measure be designated with the letter "Y." If the foregoing is not possible, the District respectfully requests that this ballot measure not be designated with the letters "D" or "F." The same ballot measure designation is respectfully requested for both Riverside and San Bernardino Counties. The assistance of your office in this regard is appreciated.

An executed Tax Rate Statement for this general obligation bond election, prepared in accordance with Elections Code Sections 9400-9404 is also enclosed.

Thank you for your assistance with this matter. If you have any questions, please do not hesitate to contact the undersigned or you may contact our Bond Counsel firm, Bowie, Arneson, Wiles & Giannone (Mr. Robert E. Anslow) at telephone (949) 851-1300.

Very truly yours,

YUCAIPA-CALIMESA JOINT UNIFIED
SCHOOL DISTRICT



By:

Dr. Sherry Kendrick, Superintendent

Enclosures

cc: San Bernardino County Board of Supervisors,
Ms. Becky Griffin, Clerk of the Board (w/encl)(overnight)
San Bernardino County Office of Education
Dr. Gary Thomas, County Superintendent of Schools (w/encl)(overnight)
George Velarde, Assistant Superintendent, Business Services

TAX RATE STATEMENT

YUCAIPA-CALIMESA JOINT UNIFIED SCHOOL DISTRICT - General Obligation Bond Election of November 6, 2012

MEASURE ____

As shown on the enclosed official ballot, an election is being held in the Yucaipa-Calimesa Joint Unified School District ("District") on November 6, 2012, for the purpose of submitting to the registered voters within the District the question of whether the District shall issue and sell bonds in an amount not to exceed \$98,000,000 for the purpose of providing funds for the specified school facilities and school projects as set forth in the resolution of the District calling such bond election. This measure will authorize a tax sufficient for interest on, and redemption of, the bonds. The bonds shall bear interest at a rate, or rates to be established at such time as the bonds are sold, in one or more series, at fixed or variable interest rates not to exceed the maximum applicable statutory rate for such bonds. If such bonds are authorized and sold, the principal thereof and the interest thereon are a general obligation of the District, payable from the proceeds of *ad valorem* taxes on taxable real property located within the District.

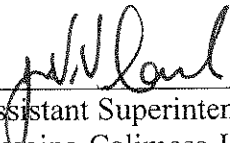
The following information is submitted in compliance with California Elections Code Sections 9401 through 9404 based on estimates of assessed valuations available at the time of filing of this statement:

- (a) The best estimate of the tax rate that would be required to be levied to fund the bond issue during the first fiscal year after the first sale of the bonds based on estimated assessed valuations available at the time of filing of this statement or a projection based on experience within the same jurisdiction or other demonstrable factors is \$0.04425 per \$100 (\$44.25 per \$100,000) of assessed valuation.
- (b) It is anticipated that the bonds will be sold in more than one series. The best estimate of the tax rate which would be required to be levied to fund such bond issues during the first fiscal year after the last sale of the bonds based on estimated assessed valuations available at the time of filing of this statement or a projection based on experience within the same jurisdiction or other demonstrable factors is \$0.04425 per \$100 (\$44.25 per \$100,000) of assessed valuation. It is estimated that this tax rate would apply in the 2023-2024 tax year.
- (c) The best estimate of the highest tax rate which would be required to be levied to fund the bond issues during the term of the bond issues, based on estimated assessed valuations available at the time of filing of this statement or a projection based on experience within the same jurisdiction or other demonstrable factors, is \$0.04425 per \$100 (\$44.25 per \$100,000) of assessed valuation. It is estimated that the highest tax rate would apply in the 2043-2044 tax year based on assessed valuations available at the time of this filing or a projection based on experience within the same jurisdiction or other demonstrable factors.

Voters should note that these estimated tax rates are based on the *assessed value* of taxable property within the District as shown on the official rolls of Riverside and San Bernardino County, as applicable, *not* on the property's market value. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective rate than described above. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the Riverside and San Bernardino County Assessor, as applicable, in the annual assessment and the equalization process. Property owners should consult their own property tax bills and/or the applicable county assessor and/or tax advisors to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that these estimates are based on assumptions and projections derived from information obtained from official sources. The actual tax rates and the years in which they will apply may vary depending on the timing of any bond sales, the amount of bonds sold, market interest rates at the time of each sale of bonds and actual assessed valuations over the term of repayment of the bonds. The timing of the bond sales and the amount of bonds sold at any given time will be governed by the needs of the District, including the legal limitations on bonds approved by a 55% vote. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of each such sale.

Dated: July 24, 2012


Assistant Superintendent, Business Services
Yucaipa-Calimesa Joint Unified School
District

FILED

JUL 30 2012

RESOLUTION NO. R-1/2012-13

BY *K. Stashup* DEPUTY
REGISTRAR OF VOTERS

RESOLUTION OF THE BOARD OF EDUCATION OF THE YUCAIPA-CALIMESA JOINT UNIFIED SCHOOL DISTRICT ORDERING A SCHOOL BOND ELECTION, ESTABLISHING SPECIFICATIONS FOR AN ELECTION ORDER, REQUESTING CONSOLIDATION WITH OTHER ELECTIONS OCCURRING ON NOVEMBER 6, 2012, AND TAKING OTHER ACTIONS

WHEREAS, the Yucaipa-Calimesa Joint Unified School District ("District"), a California public school district organized and operating pursuant to the laws of the State of California, desires to construct and acquire new school facilities, make improvements to existing facilities, to rehabilitate, modernize or replace certain existing school facilities, which may include the furnishing and equipping of school facilities or the acquisition or lease of real property, all as further described herein, for school facilities to serve the students within the District as further described herein ("School Facilities"); and

WHEREAS, in the judgment of the Board of Education of the District ("Board") the least costly method of providing funding required for the School Facilities is by means of general obligation bonds of the District ("Bonds"); and

WHEREAS, Section 1(a) of Article XIII A of the California Constitution enacted in 1978, subject to exceptions set forth therein, limits ad valorem taxes on real property to one percent (1%) of the full cash value of such property; and

WHEREAS, Proposition 46, approved by the voters of the State of California in June, 1986 added a provision to Section 1(b) of Article XIII A to exempt from such one percent (1%) of full cash value limitation, those ad valorem taxes used to pay debt service of any bonded indebtedness for the acquisition or improvement of real property approved on or after July 1, 1978, by two-thirds (2/3) of the votes cast by the voters voting on the proposition for bonded indebtedness; and

WHEREAS, the Smaller Classes, Safer Schools and Financial Accountability Act ("Proposition 39") was adopted by the voters within the State of California on June 3, 2000, amended Section 1(b) of Article XIII A of the California Constitution and Section 18(b) of Article XVI of the California Constitution, and allows a California public school district, upon approval by a two-thirds vote of its Board of Education, to incur bonded indebtedness approved in an election conducted after such date for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities or the acquisition or lease of facilities or real property for school facilities, in consideration of safety, class size reduction and information technology needs, to be approved by fifty-five percent (55%) of the voters of such school district provided that certain findings, determinations, certifications and requirements are applicable to such a bond election and the proposition for such bonded indebtedness includes specified accountability requirements all as set forth in Proposition 39, as approved, and related State legislation ("Proposition 39 Accountability Requirements"); and

WHEREAS, in the judgment of the Board, it is advisable to order the Riverside County Registrar of Voters and the San Bernardino County Registrar of Voters (collectively, the “County Registrars”) to conduct an election within the boundaries of the District on the question of whether the Bonds shall be issued and sold for the purpose as set forth below and subject to the Proposition 39 Accountability Requirements.

NOW, THEREFORE, THE BOARD OF EDUCATION OF THE YUCAIPA-CALIMESA JOINT UNIFIED SCHOOL DISTRICT DOES HEREBY RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

Section 1. The foregoing recitals are true and correct and are incorporated herein by this reference.

Section 2. That the Board, pursuant to Education Code Sections 15100 *et seq.* and 15264 *et seq.*, Section 1(b)(3) of Article XIII A of the California Constitution and Section 18(b) of Article XVI of the California Constitution, hereby orders and calls an election to submit to the electors of the District the question of whether Bonds will be issued and sold for the purpose of raising money to finance the School Facilities listed on Exhibit “A” attached hereto, which is also on file at the District office and is incorporated herein by this reference, and for paying costs incident thereto, which election will occur on a General Election Date. The amount of the Bond Authorization shall be \$98,000,000 as further set forth in the exhibits hereto.

Section 3. That the date of the election shall be November 6, 2012.

Section 4. That the purpose of the election shall be for the voters in the District to vote on a proposition as set forth in Section 9 hereof (“Proposition”), containing the question of whether the District shall issue the Bonds for the purposes stated therein, including the Proposition 39 Accountability Requirements, and subject to the terms and conditions set forth in this Resolution.

Section 5. That the authority for ordering the election is contained in Sections 15100 *et seq.* and 15266 of the Education Code, Section 1(b)(3) of Article XIII A of the California Constitution and Section 18(b) of Article XVI of the California Constitution as amended pursuant to the provisions of Proposition 39.

Section 6. That the authority for the specification of the election order is contained in Section 5322 of the California Education Code.

Section 7. That this Resolution constitutes the order of the District to each of the County Registrars to call and conduct an election within the boundaries of the District on November 6, 2012, which is a General Election Date, subject to the terms, provisions and requirements set forth herein.

Section 8. That the Clerk of the Board is directed to send, or cause to be sent, a certified copy of this Resolution to each of the County Registrars and a certified copy of this Resolution to the Riverside County Clerk of the Board of Supervisors and the San Bernardino

County Clerk of the Board of Supervisors (“County Clerks”) not later than August 10, 2012. The Clerk of the Board shall also transmit, or arrange to transmit, a copy of this Resolution to the Riverside County Superintendent of Schools and the San Bernardino County Superintendent of Schools on or before August 10, 2012.

Section 9. Pursuant to Education Code Section 5342 and Part 3 (commencing with Section 10400) of Division 10 of the Elections Code, the County Registrars and the Riverside County Board of Supervisors and the San Bernardino County Board of Supervisors (“County Boards”) are hereby requested to take any and all actions necessary to consolidate the election ordered hereby with any and all other elections to be held on November 6, 2012, within the boundaries of the District, and to take all other actions necessary to call and conduct the election specified herein. The County Registrars, the County Clerks and the County Boards are hereby also requested to take all other actions necessary to conduct the election called and ordered hereby.

Section 10. Based upon the requirements of the California Constitution and State law, the Proposition to be voted on by the voters in the District in such election shall be as set forth in Exhibit “B” attached hereto and incorporated herein by this reference. A Bond Measure Statement, to comply with Elections Code Section 13247(a), is attached hereto as Exhibit “C” and incorporated herein by this reference. A form of the School Bond Election Notice is attached hereto as Exhibit “D” and is incorporated herein by this reference.

Section 11. That if the Bonds are approved pursuant to the requirements of the California Constitution and applicable California law, the Board of the District shall establish and appoint members to an independent citizens’ oversight committee in accordance with the requirements of Article 2 of Chapter 1.5 of Part 10 of the California Education Code.

Section 12. Pursuant to Education Code Section 15272 and as included in Exhibit “B” attached hereto, the Board hereby directs that the County Registrars cause to be printed in or on the ballot materials for the election the following statement:

“If this Bond measure is approved, the Yucaipa-Calimesa Joint Unified School District Board of Education will appoint a citizens’ oversight committee and conduct annual independent audits to assure that bond funds are spent only on school and classroom improvements and for no other purposes.”

Section 13. That in accordance with Education Code Section 15270, the Bonds will only be issued if the tax rate levied to meet the requirements of Section 18 of Article XVI of the California Constitution will not exceed sixty dollars (\$60) per year per one hundred thousand dollars (\$100,000) of taxable property for the bonds authorized in this election when assessed valuation is projected by the District to increase in accordance with Article XIII A of the California Constitution.

Section 14. That, additionally, pursuant to Government Code Sections 53410 and 53411 and other provisions of State law, the Board hereby finds, determines and directs as follows:

- (a) The purpose of the Bonds to be authorized pursuant to the Election is to finance the School Facilities as described herein.
- (b) The Board hereby directs that at the time the Bonds are authorized by the Board for issuance and sale, the Board shall provide, in such issuance resolution or other bond issuance documents that the proceeds of the Bonds shall be used only for the purpose set forth in Section 14(a), above.
- (c) The Board hereby directs that at the time the Bonds are authorized by the Board for issuance and sale, the Board shall provide in such issuance resolution or other bond issuance documents for the creation of one or more funds or accounts (which may include subaccounts) into which the proceeds of the Bonds, or each series of Bonds as the case may be, shall be deposited. The Bonds may be issued in one or more series consistent with applicable law, including the provisions and restrictions of this Section 14, which shall apply to each such series of the Bonds.
- (d) The District's Superintendent, or the District's chief financial officer (as shall be applicable), shall have the responsibility (once the Bonds are authorized and issued) to provide to the Board, no less often than annually, a written report which shall contain at least the following information:
 - (i) The amount of the Bond proceeds received and expended within the identified period of time. If no Bonds have been issued and sold, the report may simply note such situation;
 - (ii) In the event that Bonds have been issued and sold, and proceeds therefore received, the report shall include the status of the acquisition, construction or financing of the School Facilities with the proceeds of such Bonds or series of Bonds; and
 - (iii) In the event that taxes have been levied in a fiscal year to pay principal and interest on the Bonds, the amount of principal and interest due on the Bonds in the corresponding calendar or fiscal year.

The report required by this Section 14(d) may be combined with other periodic reports which include the same information, including, but not limited to, periodic reports made to the California Debt and Investment Advisory Commission or continuing disclosure reports or other reports made in connection with the Bonds, or any series thereof.

The requirements of this Section 14(d) shall apply only until all Bonds, or each series of Bonds, are redeemed or defeased, but if the Bonds or any series of Bonds are refunded, such provisions shall apply until all such refunding Bonds are redeemed or defeased.

Section 15. The Bonds may be issued in one or more series by the District from time to time, as shall be authorized and directed by this Board, and each series of Bonds shall mature

not more than 40 years from the date of issuance thereof. The Bonds shall be issued under the Education Code, under the provisions of Section 53506 of the California Government Code, or under any other provision of law authorizing the issuance of general obligation bonds by school districts.

Section 16. That any or all of the members of this Board are authorized to act as an author of any ballot argument prepared in connection with the election, including a rebuttal argument.

Section 17. That the Superintendent, President of the Board, and their respective designees, are hereby authorized to execute and deliver any Tax Rate Statement (prepared or provided pursuant to Elections Code Sections 9400-9404) or any other document and to perform all other acts or actions necessary to place the Bond measure called hereby on the ballot and to conduct the election ordered herein. This shall include, but shall not be limited to, payment to the County of Riverside and the County of San Bernardino for costs or expenses incurred by the Counties in calling and conducting the election on the Proposition as directed herein. Such costs may, to the extent legally permissible, be recovered as a cost of issuance of the bonds if authorized by the electors.

Section 18. That the Superintendent, President of the Board, and/or their respective designee(s), are hereby authorized and directed to make any changes to the text of the proposition or the Bond Measure Statement referenced in Section 9 hereof and set forth in Exhibits "B" and "C" as required to conform to any requirements of Section 1(b) of Article XIII A, Proposition 39, State Law or the County Registrar(s).

Section 19. The firm of Dolinka Group, LLC, is hereby designated and confirmed to act as financial advisor to the District, and the firm of Bowie, Arneson, Wiles & Giannone, is hereby designated and confirmed as bond counsel to the District, in connection with the election proceedings authorized under this Resolution and the issuance of any Bonds in the event such election is approved by the requisite percentage of voters. The Superintendent is hereby authorized and directed to enter into an agreement with each of such firms in the respective forms on file with the Clerk of the Board.

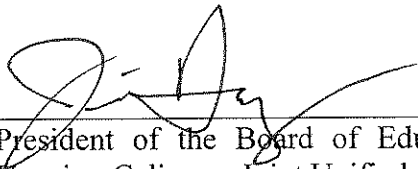
Section 20. That the adoption of this Resolution is not a "project" for purposes the California Environmental Quality Act, Division 13 (commencing with Section 21000) of the Public Resources Code ("CEQA") but that each of the projects specified in Exhibit "A" will be accomplished in accordance with the requirements of CEQA. The Clerk of the Board is authorized and directed to complete, execute and file, or arrange for filing of, a Notice of Exemption in such regard.

Section 21. The Superintendent, President of the Board, Clerk of the Board and/or their respective designee(s), District staff and District consultants are hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents which they may deem necessary or advisable in order to give effect to and comply with the terms and intent of this Resolution. Such actions heretofore taken by such officers, officials, consultants and staff are hereby ratified, confirmed and approved.

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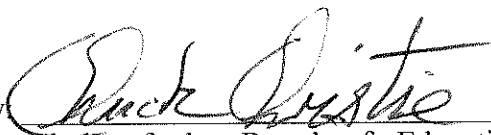
ADOPTED, SIGNED and **APPROVED** this 24th day of July, 2012, by the Board of Education of the Yucaipa-Calimesa Joint Unified School District of the Counties of Riverside and San Bernardino, State of California.

BOARD OF EDUCATION OF THE YUCAIPA-CALIMESA JOINT UNIFIED SCHOOL DISTRICT

By: 

President of the Board of Education for the Yucaipa-Calimesa Joint Unified School District

ATTEST:


By: 

Clerk of the Board of Education for the Yucaipa-Calimesa Joint Unified School District

STATE OF CALIFORNIA)
) ss.
COUNTIES OF RIVERSIDE)
AND SAN BERNARDINO)

I, Chuck Christie, Clerk of the Board of Education of the Yucaipa-Calimesa Joint Unified School District, do hereby certify that the foregoing Resolution was duly adopted by the Board of Education of the Yucaipa-Calimesa Joint Unified School District at a meeting thereof held on the 24th day of July, 2012, at which meeting a quorum of such Board was present and acting throughout and for which notice and an agenda was prepared and posted as required by law, and that such Resolution was so adopted by the following vote:

AYES: 5
NOES: 0
ABSTAIN: 0
ABSENT: 0

By: 
Clerk of the Board of Education of the
Yucaipa-Calimesa Joint Unified School
District

STATE OF CALIFORNIA)
) ss.
COUNTIES OF RIVERSIDE)
AND SAN BERNARDINO)

I, Chuck Christie, Clerk of the Board of Education of the Yucaipa-Calimesa Joint Unified School District, do hereby certify that the foregoing is a true and correct copy of Resolution No. R-1/2012-13, which was duly adopted by the Board of Education of the Yucaipa-Calimesa Joint Unified School District at a meeting thereof held on the 24th day of July, 2012.

Dated: July 24, 2012

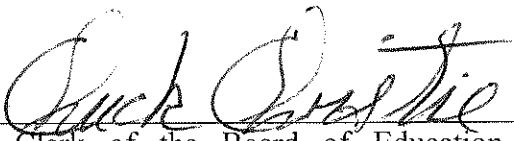
By: 
Clerk of the Board of Education of the
Yucaipa-Calimesa Joint Unified School
District

EXHIBIT "A"

**LIST OF SCHOOL FACILITIES PROJECTS
TO BE FUNDED WITH PROCEEDS OF BONDS**

YUCAIPA-CALIMESA JOINT UNIFIED SCHOOL DISTRICT

SCHOOL TECHNOLOGY AND FACILITIES PROJECTS

The general obligation bond funds of Yucaipa-Calimesa Joint Unified School District ("District") would be used to finance the design, installation, renovation, restoration, modernization and construction of public schools, technology infrastructure, classrooms, school facilities and support facilities, or for school site expansion, and related facilities costs.

The projects include, but are not limited to, the repair, renovation, upgrade, modernization, construction, expansion or replacement of: technology infrastructure, heating, ventilation and air (HVAC) systems, fire safety equipment, including alarms and fire safety doors, provide for earthquake retrofitting and seismic upgrades, bathroom facilities, plumbing, sewer systems, water pipes, fixtures and related facilities, flooring, hazardous materials abatement including asbestos and mold, roofing, doors and windows, walls and wall systems, security and communication systems, fencing site improvements (including walkways and safety fencing), landscaping, shade structures, athletic fields and buildings, gyms, playgrounds, and related athletic facilities, libraries, computer and science labs, electrical and network infrastructure, including lighting and electrical systems and wiring to safely accommodate computers, technology and other electrical devices and installing energy efficient lighting systems to conserve electricity and save on utility costs, permanent instructional facilities to provide for enrollment and educational program needs and related projects, demolition of outmoded, antiquated or unsafe school buildings or facilities as needed to replace such buildings or facilities with new buildings or facilities, and handicap accessibility improvements to meet current health, safety and instructional standards which will improve the overall educational experience for students in the District. Project costs for improvement or expansion of existing facilities may include, but are not limited to, some or all of the following: site and/or other real property acquisition, including interim financing, preparation, infrastructure and related expenses; construction, replacement, acquisition or lease of temporary, portable or permanent classrooms, instructional support and/or ancillary facilities, and making District schools and school facilities compliant with the Americans with Disabilities Act (ADA).

Neighborhood School Projects

The Neighborhood School Projects include preparation, planning, design and architectural work, acquisition, construction and installation projects (as further described below), furnishings and equipment (as further described below) and supporting infrastructure costs (as further described below) for the following neighborhood school sites and projects:

High School Projects

Yucaipa High School (Built in 1966)

- Add/upgrade deteriorating classrooms and restrooms
- Update vocational technology for 21st century job training
- Upgrade computers and instructional technology to prepare students for college
- Technology infrastructure upgrades
- Career technical education and performing arts education classroom additions
- Expansion/renovation of science labs
- Security systems upgrade
- Improve energy management and conservation systems
- Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems
- Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities

Green Valley High School and Adult Education (Built in 1997)

- Add/upgrade deteriorating classrooms and restrooms
- Technology/infrastructure upgrades
- Security systems upgrade
- Improve energy management and conservation systems
- Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems
- Additions/modernization of physical education facilities
- Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities

Oak View Education Center and High School (Built in 1952)

- Add/upgrade deteriorating classrooms and restrooms
- Technology/infrastructure upgrades
- Security systems upgrade
- Improve energy management and conservation systems
- Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems
- Additions/modernization of physical education facilities
- Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities

Yucaipa Early Childhood Education Center (Built in 1972)

- Add/upgrade deteriorating classrooms and restrooms
- Technology/infrastructure upgrades
- Security systems upgrade
- Improve energy management and conservation systems
- Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems
- Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities

Middle School Projects

<p>Park View Middle School (Built in 1992)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms and restrooms • Technology/infrastructure upgrades • Upgrade/modernize/renovate science labs/classrooms • Security systems upgrade • Improve energy management and conservation systems • Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities 	<p>Mesa View Middle School (Built in 2006)</p> <ul style="list-style-type: none"> • Technology/infrastructure upgrades • Upgrade/enhance for support of Science, Technology, Engineering and Math curriculum/education • Security systems upgrade • Improve energy management and conservation systems • Construction associated with student growth • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities
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Elementary School Projects

<p>Calimesa Elementary School (Built in 1956)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms and restrooms • Technology/infrastructure upgrades • Library and computer lab, additions and renovations • Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities • Renovate student support facilities 	<p>Chapman Heights Elementary School (Built in 2008)</p> <ul style="list-style-type: none"> • Technology/infrastructure upgrades • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities
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<p>Competitive Edge Charter Academy (Built in 2002)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms including multi-purpose room and restrooms • Technology/infrastructure upgrades • Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities 	<p>Dunlap Elementary School (Built in 1953)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms including multi-purpose room and restrooms • Technology/infrastructure upgrades • Library, Computer lab, additions and renovations • Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities • Upgrade/renovate student support facilities
<p>Ridgeview Elementary School (Built in 1990)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms including multi-purpose and restrooms • Technology/infrastructure upgrades • Library and Computer lab additions and renovations • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities • Repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Improve/expand parking areas • Upgrade/renovate student support facilities 	<p>Valley Elementary School (Built in 1966)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms and restrooms • Technology/infrastructure upgrades • Library and Computer lab additions and renovations • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities • Repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Upgrade/renovate student support facilities

<p>Wildwood Elementary School (Built in 2000)</p> <ul style="list-style-type: none"> • Technology/infrastructure upgrades • Add/upgrade deteriorating classrooms and restrooms • Repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities 	<p>Inland Leaders Charter School (Built in 1939)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms including multi-purpose rooms and restrooms • Technology/infrastructure upgrades • Library and Computer lab additions and renovations • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities • Repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Upgrade/renovate student support facilities
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Districtwide Technology and Facilities Improvement Projects

21st Century Technology Projects (all District Schools and Support Sites):

As technology continues to advance, provide appropriate upgrades, including:

- Add new computers, servers, classroom and library technology and teaching equipment to enhance instruction
- Upgrade electrical capacity and technology infrastructure, including fiber and wireless internet access
- Improve telephone, data and communications systems
- Replace energy management software and infrastructure
- Upgrade fire alarm systems
- Upgrade or install new intercom systems
- Modernize phone systems

School Facilities Infrastructure and Support Projects (all District Schools and Support Sites):

- Replacement of portable classrooms/buildings with permanent structures
- Conversion of irrigation to non-potable water and installation of smart controllers
- Asphalt replacement in parking lots and playground
- Abatement of hazardous material
- Installation of solar panels and solar energy facilities/improve energy management to reduce costs
- Installation of trash compactors
- Expansion and renovation of support facilities
- Upgrades, modernization, and renovations of physical education and athletic facilities

**Project Costs Included in High School Facilities, Middle School
Facilities Projects and Other District Education Facilities Projects**

Such Project Costs also include payment or prepayment of existing lease obligations and/or certificates of participation relative to capital facilities projects. Provide temporary (interim) classrooms and other school facilities as needed to accommodate students and school functions displaced during construction, including, but not limited to, relocations costs. This includes the costs to remove such facilities when no longer needed and the costs to restore the site and utility systems after removal.

**Health and Safety Upgrades, School Renovations and
School Modernization Projects Description**

Health and Safety Upgrades, School Renovations and School Modernization Projects for the within-identified District campuses may include the following: design and architect costs, repair, renovation, upgrading and/or replacement of lighting and electrical systems, heating, air and ventilation (HVAC) systems, fire safety equipment and systems, including alarms and fire safety doors, bathroom facilities, plumbing and sewer systems and facilities, flooring replacement, abatement of hazardous materials, roof renovation and/or replacement, window replacement, wall systems, security systems, communication systems, technology upgrades, fencing, site improvements (including walkways and safety fencing), landscaping, and handicap accessibility improvements to meet current health, safety and instructional standards which will improve the overall educational experience for students in the District.

Project Costs for Furnishings and Equipment

Project Costs for furnishings and equipment for some or all of the within-identified District campuses may include, but are not limited to, some or all of the following: security, safety and communication systems and equipment, desks and tables; window and floor coverings (including tiles and carpeting); computers and computer systems, media recording and presentation equipment, including, but not limited to, audio systems, kitchen equipment, food production and food storage facility; improvements and furnishings; science laboratory equipment; and/or other electronic equipment and systems.

Project costs for the above-referenced projects may include installation costs, engineering and design costs, project management/construction management costs, warranty costs, Master facilities planning, state or local costs or expenses involving design, planning, site and facilities development costs and charges, environmental review(s) and proceedings, necessary supporting infrastructure costs, relocation costs and expenses, necessary contingency plans and related costs for construction and completion of the aforementioned facilities projects, direct legal costs and related costs. Project costs may also include the payment or prepayment of lease payments for lease of authorized facilities, property or buildings, prepayment of lease obligations for facilities purposes and payment of costs and expenses for interim financing of authorized facilities (including, but not limited to, financing delivery costs). Proceeds of the Bonds may be used to pay or reimburse the District for the cost of District staff when performing work on, or necessary and incidental to, Bond projects. Allowable project costs also include: costs of issuing the bonds or other securities (as authorized under California law), informational distribution costs and

election costs authorized under State law. Funding for these projects may come from this bond measure or other District resources as the school facilities needs arise.

In preparing the foregoing list, the Board of Education of the Yucaipa-Calimesa Joint Unified School District has evaluated safety, class size and information technology needs.

Approval of the bond measure does not guarantee that all of the identified projects within this list will be funded beyond local funds generated by the bond measure and does not guarantee that the projects will be completed in any particular order. The District will also aggressively pursue funds from the State of California to complete facilities projects.

No Administrator Salaries. Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, acquisition, repair, renovation, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities as identified herein, and not for any other purpose, including teacher and non-construction related administrator salaries and other non-construction related operating expenses.

Bond Expenditure Accountability and Citizens' Oversight Committee. The expenditure of bond funds on any of these projects is subject to tough accountability requirements required by law. These include:

- Annual financial audit by independent auditors.
- Annual performance audit by independent auditors.
- Expenditure of bond funds will be monitored on an ongoing basis by an independent Citizens' Oversight Committee.

EXHIBIT "B"

BOND PROPOSITION OF THE
YUCAIPA-CALIMESA JOINT UNIFIED SCHOOL DISTRICT
(November 6, 2012):

"In order to upgrade, modernize, renovate, rehabilitate and construct school facilities, and provide for supporting infrastructure at the existing school sites of the Yucaipa-Calimesa Joint Unified School District, and in so doing increase health, safety, welfare and educational effectiveness of classrooms for students, shall the Yucaipa-Calimesa Joint Unified School District be authorized to issue Bonds in an amount not to exceed \$98,000,000, including the furnishing and equipping of school facilities or the acquisition or lease of real property for schools and school facilities listed in Attachment "1" on file at the District office and herein incorporated, which Bonds shall be issued for a term not to exceed the applicable statutory maximum, which is currently twenty-five (25) years in the case of bonds issued under the authority of the Education Code and forty (40) years in the case of bonds issued under the authority of the Government Code, at an interest rate below the legal maximum, and which Bonds shall be subject to the following provisions:

- (A) That proceeds of the Bonds shall be used only for the construction of school facilities and supporting infrastructure, including the furnishing and equipping of school facilities or the acquisition or lease of real property for school facilities pursuant to California Constitution Article XIII A, Section 1(b)(3) and further that the proceeds of the Bonds shall be used only for the purposes specified in California Constitution Article XIII A, Section 1(b)(3) (as amended by Proposition 39) and not for any other purpose, including teacher and non-construction related administrator salaries and any other school operating expenses.
- (B) That a list of the specific school facilities projects to be funded with the proceeds of the Bonds is attached hereto as Attachment "1" and, based upon the adoption of this Resolution, this Board of Education hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the school facilities listed in Attachment "1".
- (C) That the Board of Education of the District shall conduct an annual, independent performance audit to insure that the proceeds from the sale of the Bonds have been expended only on the specific projects listed in this bond proposition.
- (D) That the Board of Education of the District shall conduct an annual, independent financial audit of the proceeds from the sale of the Bonds until all of those proceeds have been expended for the school facilities projects identified herein.
- (E) That the Board of Education of the District will appoint a citizens' oversight committee and conduct annual independent audits to assure that the Bond proceeds are spent only on school and classroom improvements and for no other purposes?"

Such bond proposition is also for the purpose of making the Yucaipa-Calimesa Joint Unified School District eligible for State matching funds.

Taxpayer Protections: The following taxpayer protections are specifically provided in this Bond Measure and by law:

- Bond funds shall be used only for the school facilities projects identified herein, and **not for any other purpose.**
- As required by law, an **Independent Citizen's Oversight Committee** shall oversee expenditures of bond funds, and related matters, and shall report to the Board of Education and communicate with the public on such expenditures.
- As required by law, the School District shall conduct **annual financial audits and performance audits** (using independent auditors) for all bond funds.
- Bond Funds **shall not be used** for teacher or non-construction related administrator salaries or other non-construction related operating expenses.”

ATTACHMENT "1"

YUCAIPA-CALIMESA JOINT UNIFIED SCHOOL DISTRICT

SCHOOL TECHNOLOGY AND FACILITIES PROJECTS

The general obligation bond funds of Yucaipa-Calimesa Joint Unified School District ("District") would be used to finance the design, installation, renovation, restoration, modernization and construction of public schools, technology infrastructure, classrooms, school facilities and support facilities, or for school site expansion, and related facilities costs.

The projects include, but are not limited to, the repair, renovation, upgrade, modernization, construction, expansion or replacement of: technology infrastructure, heating, ventilation and air (HVAC) systems, fire safety equipment, including alarms and fire safety doors, provide for earthquake retrofitting and seismic upgrades, bathroom facilities, plumbing, sewer systems, water pipes, fixtures and related facilities, flooring, hazardous materials abatement including asbestos and mold, roofing, doors and windows, walls and wall systems, security and communication systems, fencing site improvements (including walkways and safety fencing), landscaping, shade structures, athletic fields and buildings, gyms, playgrounds, and related athletic facilities, libraries, computer and science labs, electrical and network infrastructure, including lighting and electrical systems and wiring to safely accommodate computers, technology and other electrical devices and installing energy efficient lighting systems to conserve electricity and save on utility costs, permanent instructional facilities to provide for enrollment and educational program needs and related projects, demolition of outmoded, antiquated or unsafe school buildings or facilities as needed to replace such buildings or facilities with new buildings or facilities, and handicap accessibility improvements to meet current health, safety and instructional standards which will improve the overall educational experience for students in the District. Project costs for improvement or expansion of existing facilities may include, but are not limited to, some or all of the following: site and/or other real property acquisition, including interim financing, preparation, infrastructure and related expenses; construction, replacement, acquisition or lease of temporary, portable or permanent classrooms, instructional support and/or ancillary facilities, and making District schools and school facilities compliant with the Americans with Disabilities Act (ADA).

Neighborhood School Projects

The Neighborhood School Projects include preparation, planning, design and architectural work, acquisition, construction and installation projects (as further described below), furnishings and equipment (as further described below) and supporting infrastructure costs (as further described below) for the following neighborhood school sites and projects:

High School Projects

Yucaipa High School (Built in 1966)

- Add/upgrade deteriorating classrooms and restrooms
- Update vocational technology for 21st century job training
- Upgrade computers and instructional technology to prepare students for college
- Technology infrastructure upgrades
- Career technical education and performing arts education classroom additions
- Expansion/renovation of science labs
- Security systems upgrade
- Improve energy management and conservation systems
- Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems
- Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities

Green Valley High School and Adult Education (Built in 1997)

- Add/upgrade deteriorating classrooms and restrooms
- Technology/infrastructure upgrades
- Security systems upgrade
- Improve energy management and conservation systems
- Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems
- Additions/modernization of physical education facilities
- Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities

Oak View Education Center and High School (Built in 1952)

- Add/upgrade deteriorating classrooms and restrooms
- Technology/infrastructure upgrades
- Security systems upgrade
- Improve energy management and conservation systems
- Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems
- Additions/modernization of physical education facilities
- Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities

Yucaipa Early Childhood Education Center (Built in 1972)

- Add/upgrade deteriorating classrooms and restrooms
- Technology/infrastructure upgrades
- Security systems upgrade
- Improve energy management and conservation systems
- Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems
- Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities

Middle School Projects	
<p>Park View Middle School (Built in 1992)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms and restrooms • Technology/infrastructure upgrades • Upgrade/modernize/renovate science labs/classrooms • Security systems upgrade • Improve energy management and conservation systems • Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities 	<p>Mesa View Middle School (Built in 2006)</p> <ul style="list-style-type: none"> • Technology/infrastructure upgrades • Upgrade/enhance for support of Science, Technology, Engineering and Math curriculum/education • Security systems upgrade • Improve energy management and conservation systems • Construction associated with student growth • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities

Elementary School Projects	
<p>Calimesa Elementary School (Built in 1956)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms and restrooms • Technology/infrastructure upgrades • Library and computer lab, additions and renovations • Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities • Renovate student support facilities 	<p>Chapman Heights Elementary School (Built in 2008)</p> <ul style="list-style-type: none"> • Technology/infrastructure upgrades • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities

<p>Competitive Edge Charter Academy (Built in 2002)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms including multi-purpose room and restrooms • Technology/infrastructure upgrades • Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities 	<p>Dunlap Elementary School (Built in 1953)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms including multi-purpose room and restrooms • Technology/infrastructure upgrades • Library, Computer lab, additions and renovations • Upgrade/repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities • Upgrade/renovate student support facilities
<p>Ridgeview Elementary School (Built in 1990)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms including multi-purpose and restrooms • Technology/infrastructure upgrades • Library and Computer lab additions and renovations • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities • Repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Improve/expand parking areas • Upgrade/renovate student support facilities 	<p>Valley Elementary School (Built in 1966)</p> <ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms and restrooms • Technology/infrastructure upgrades • Library and Computer lab additions and renovations • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities • Repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Upgrade/renovate student support facilities

Wildwood Elementary School (Built in 2000)	Inland Leaders Charter School (Built in 1939)
<ul style="list-style-type: none"> • Technology/infrastructure upgrades • Add/upgrade deteriorating classrooms and restrooms • Repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities 	<ul style="list-style-type: none"> • Add/upgrade deteriorating classrooms including multi-purpose rooms and restrooms • Technology/infrastructure upgrades • Library and Computer lab additions and renovations • Improve student safety and access by improving disability access, construction/renovation of security fencing, shade structures, outdoor areas and related safety facilities • Repair/replace heating, ventilation, electrical, plumbing, sewer and roof systems • Improve energy management and conservation systems • Upgrade/renovate student support facilities

Districtwide Technology and Facilities Improvement Projects

21st Century Technology Projects (all District Schools and Support Sites):

As technology continues to advance, provide appropriate upgrades, including:

- Add new computers, servers, classroom and library technology and teaching equipment to enhance instruction
- Upgrade electrical capacity and technology infrastructure, including fiber and wireless internet access
- Improve telephone, data and communications systems
- Replace energy management software and infrastructure
- Upgrade fire alarm systems
- Upgrade or install new intercom systems
- Modernize phone systems

School Facilities Infrastructure and Support Projects (all District Schools and Support Sites):

- Replacement of portable classrooms/buildings with permanent structures
- Conversion of irrigation to non-potable water and installation of smart controllers
- Asphalt replacement in parking lots and playground
- Abatement of hazardous material
- Installation of solar panels and solar energy facilities/improve energy management to reduce costs
- Installation of trash compactors
- Expansion and renovation of support facilities
- Upgrades, modernization, and renovations of physical education and athletic facilities

**Project Costs Included in High School Facilities, Middle School
Facilities Projects and Other District Education Facilities Projects**

Such Project Costs also include payment or prepayment of existing lease obligations and/or certificates of participation relative to capital facilities projects. Provide temporary (interim) classrooms and other school facilities as needed to accommodate students and school functions displaced during construction, including, but not limited to, relocations costs. This includes the costs to remove such facilities when no longer needed and the costs to restore the site and utility systems after removal.

**Health and Safety Upgrades, School Renovations and
School Modernization Projects Description**

Health and Safety Upgrades, School Renovations and School Modernization Projects for the within-identified District campuses may include the following: design and architect costs, repair, renovation, upgrading and/or replacement of lighting and electrical systems, heating, air and ventilation (HVAC) systems, fire safety equipment and systems, including alarms and fire safety doors, bathroom facilities, plumbing and sewer systems and facilities, flooring replacement, abatement of hazardous materials, roof renovation and/or replacement, window replacement, wall systems, security systems, communication systems, technology upgrades, fencing, site improvements (including walkways and safety fencing), landscaping, and handicap accessibility improvements to meet current health, safety and instructional standards which will improve the overall educational experience for students in the District.

Project Costs for Furnishings and Equipment

Project Costs for furnishings and equipment for some or all of the within-identified District campuses may include, but are not limited to, some or all of the following: security, safety and communication systems and equipment, desks and tables; window and floor coverings (including tiles and carpeting); computers and computer systems, media recording and presentation equipment, including, but not limited to, audio systems, kitchen equipment, food production and food storage facility; improvements and furnishings; science laboratory equipment; and/or other electronic equipment and systems.

Project costs for the above-referenced projects may include installation costs, engineering and design costs, project management/construction management costs, warranty costs, Master facilities planning, state or local costs or expenses involving design, planning, site and facilities development costs and charges, environmental review(s) and proceedings, necessary supporting infrastructure costs, relocation costs and expenses, necessary contingency plans and related costs for construction and completion of the aforementioned facilities projects, direct legal costs and related costs. Project costs may also include the payment or prepayment of lease payments for lease of authorized facilities, property or buildings, prepayment of lease obligations for facilities purposes and payment of costs and expenses for interim financing of authorized facilities (including, but not limited to, financing delivery costs). Proceeds of the Bonds may be used to pay or reimburse the District for the cost of District staff when performing work on, or necessary and incidental to, Bond projects. Allowable project costs also include: costs of issuing the bonds or other securities (as authorized under California law), informational distribution costs and

election costs authorized under State law. Funding for these projects may come from this bond measure or other District resources as the school facilities needs arise.

In preparing the foregoing list, the Board of Education of the Yucaipa-Calimesa Joint Unified School District has evaluated safety, class size and information technology needs.

Approval of the bond measure does not guarantee that all of the identified projects within this list will be funded beyond local funds generated by the bond measure and does not guarantee that the projects will be completed in any particular order. The District will also aggressively pursue funds from the State of California to complete facilities projects.

No Administrator Salaries. Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, acquisition, repair, renovation, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities as identified herein, and not for any other purpose, including teacher and non-construction related administrator salaries and other non-construction related operating expenses.

Bond Expenditure Accountability and Citizens' Oversight Committee. The expenditure of bond funds on any of these projects is subject to tough accountability requirements required by law. These include:

- Annual financial audit by independent auditors.
- Annual performance audit by independent auditors.
- Expenditure of bond funds will be monitored on an ongoing basis by an independent Citizens' Oversight Committee.

EXHIBIT “C”

YUCAIPA-CALIMESA JOINT UNIFIED SCHOOL DISTRICT

BALLOT MEASURE STATEMENT

“To repair and upgrade local schools in Yucaipa and Calimesa, and protect quality education with funding under local control, shall Yucaipa-Calimesa Joint Unified School District:

- Upgrade computers/instructional technology to support math, science, reading, writing;
- Add/upgrade career education and vocational classrooms, labs, technology;
- Repair, improve or replace leaky roofs, aging/deteriorating classrooms, restrooms and school facilities to meet safety requirements;

by issuing \$98,000,000 in bonds, at legal rates, with independent citizens’ oversight, no money for district administrators?”

Bonds - Yes

Bonds - No

EXHIBIT "D"

FORM OF SCHOOL BOND ELECTION NOTICE

NOTICE IS HEREBY GIVEN to the qualified electors of the Yucaipa-Calimesa Joint Unified School District ("District") located in the Counties of Riverside and San Bernardino, State of California, that in accordance with applicable law, an election will be held on Tuesday, the 6th day of November, 2012, in the District, at which election there will be submitted to the voters the question of issuing and selling bonds of said District in the amount of not to exceed Ninety-Eight Million Dollars in accordance with the actions relating thereto taken by the Board of Education of the District.

All of the purposes enumerated herein are hereby united and shall be voted upon as one single proposition.

The bonds proposed to be issued and sold shall bear interest at a rate not exceeding twelve percent (12%) per annum.

The number of years the whole or any part of the bonds are to run shall not exceed the statutory maximum, which is currently twenty-five (25) years in the case of bonds issued under the authority of the Education Code and forty (40) years in the case of bonds issued under the authority of the Government Code, from the date of the bonds or the date of any series thereof.

Each qualified elector of the District shall be entitled to vote only in the District election precinct of which he/she is a resident.

The electors in the District shall vote on the following measure on November 6, 2012:

MEASURE []

[Insert text of Ballot Measure Statement]

Dated this ____ day of _____, 2012.

_____ County Registrars of Voters:

By _____