



**2023 Enrollment Request Form Blue Shield 65 Plus (HMO)  
Employer Group/Union Health Plan**

Please contact Blue Shield 65 Plus if you need information in another language or format (Braille).

**To enroll in Blue Shield 65 Plus, please provide the following information:**

Employer Group or Union Name

Group or Union No. (leave blank if not provided by your employer group or union)

First Name		<b>(optional):</b> Middle initial
Last Name		Sex <input type="checkbox"/> M <input type="checkbox"/> F
Birth Date: (MM/DD/YYYY)	Phone Number	<b>(optional):</b> <input type="checkbox"/> Landline <input type="checkbox"/> Cell
	Alternate Phone Number <b>(optional):</b>	<b>(optional):</b> <input type="checkbox"/> Landline <input type="checkbox"/> Cell

**Permanent residence street address:**

Street Address

City State ZIP Code

**Mailing address, if different from your permanent address:**

Street Address

City State ZIP Code

**Optional:** I agree that Blue Shield and its affiliated entities and agents may communicate with me about my account and various health and wellness programs available to me, and other promotional information that may benefit me and my dependents, including by phone or text to the numbers I have listed on this form, using on auto-dialer or artificial or prerecorded voice; standard data rates apply.  Yes  No

Participation is voluntary and you can opt-out at any time, for more information visit [blueshieldca.com/terms](https://blueshieldca.com/terms).

Go paperless! Please watch for an email with a link which will allow you to register your account, customize your communication preferences, and access your digital ID card and benefit information.

**Email address (Optional, but required for electronic communications)**

I would like to receive both required and non-required plan materials via email (i.e., enrollment notifications, Annual Notice of Change, benefit promotions, and plan newsletters) in place of mailed printed copies.

Not checking the box above means you will receive printed pion materials via mail. You may choose to go back to printed materials at any time by calling Customer Care at the number on your plan ID card.

**Preferred communication channel:**  Email  SMS (Text)  Standard Mail  Call

It's our goal to communicate with you in your preferred method. However, in some situations, we may need to adjust how we are providing you with information.

**Please provide your Medicare insurance information**

Please take out your red, white and blue Medicare card to complete this section.

- Fill out this information as it appears on your Medicare card.

- OR -

- Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.

Name (as it appears on your Medicare card):

Medicare Number:

**Please read and answer these important questions**

1. Are you the retiree?  Yes  No

If yes, retirement date (month/date/year): \_\_\_\_\_

If no, name of retiree: \_\_\_\_\_

2. Are you covering a spouse or dependents under this employer or union plan?

Yes  No

If yes, name of spouse: \_\_\_\_\_

Name(s) of dependent(s): \_\_\_\_\_

3. Do you or your spouse work?  Yes  No

4. Some individuals may have other drug coverage, including other private insurance, Worker's Compensation, VA benefits or State pharmaceutical assistance programs.

Will you have other prescription drug coverage in addition to Blue Shield 65 Plus (HMO)?

Yes  No

If "yes", please list your other coverage and your identification (ID) number(s) for this coverage:

Name of other coverage: \_\_\_\_\_

ID # for Coverage: \_\_\_\_\_

5. Are you a resident in a long-term care facility, such as a nursing home?  Yes  No

If "yes" please provide the following information:

Name of Institution: \_\_\_\_\_

Address & Phone Number of Institution (number and street):

Optional field: **Please choose a Primary Care Physician (PCP), or affiliated medical group:**

Physician Name or affiliated Medical Group:

Physician ID #:

Physician Group Name:

Current patient?  Yes  No

**Please check one of the boxes below if you would prefer that we send you information in a language other than English or in an accessible format:**

Spanish  Large print

Please contact Blue Shield 65 Plus at **(800) 776-4466** if you need information in an accessible format or language other than what is listed above. Our office hours are 8 a.m. to 8.p.m., seven days a week. TTY users should call **711**.

**Answering these questions is your choice. You can't be denied coverage because you don't fill them out.**

**Are you Hispanic, Latino/a, or Spanish origin? Select all that apply.**

- No, not of Hispanic, Latino/a, or Spanish origin.  
 Yes, Puerto Rican.  Yes, Cuban.  Yes, another Hispanic, Latino/a, or Spanish origin.  
 Yes, Mexican, Mexican American, Chicano/a  I choose not to answer.

**What's your race? Select all that apply.**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> American Indian or Alaska Native | <input type="checkbox"/> Guamanian or Chamorro | <input type="checkbox"/> Other Pacific Islander |
| <input type="checkbox"/> Asian Indian                     | <input type="checkbox"/> Japanese              | <input type="checkbox"/> Samoan                 |
| <input type="checkbox"/> Black or African American        | <input type="checkbox"/> Korean                | <input type="checkbox"/> Vietnamese             |
| <input type="checkbox"/> Chinese                          | <input type="checkbox"/> Native Hawaiian       | <input type="checkbox"/> White                  |
| <input type="checkbox"/> Filipino                         | <input type="checkbox"/> Other Asian           | <input type="checkbox"/> I choose not to answer |

**Please read and sign below**

**By completing this enrollment application, I agree to the following:**

Blue Shield 65 Plus is a Medicare Advantage plan and has a contract with the Federal government. I will need to keep my Medicare Parts A and B. I can only be in one Medicare Advantage plan at a time and I understand that my enrollment in this plan will automatically end my enrollment in another Medicare health plan. It is my responsibility to inform you of any prescription drug coverage that I get in the future. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes only at certain times of the year if an enrollment period is available (Example: Annual Enrollment Period from October 15 – December 7), or under certain special circumstances.

Blue Shield 65 Plus serves a specific service area. If I move out of the area that Blue Shield 65 Plus serves, I need to notify the plan so I can disenroll and find a new plan in my new area. Once I am a member of Blue Shield 65 Plus, I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage document from Blue Shield 65 Plus when I get it to know which rules I must follow to get coverage with this Medicare Advantage plan. I understand that people with Medicare aren't usually covered under Medicare while out of the country except for limited coverage near the U.S. border.

I understand that beginning on the date Blue Shield 65 Plus coverage begins, I must get all of my health care from Blue Shield 65 Plus, except for emergency or urgently needed services or out-of-area dialysis services. Services authorized by Blue Shield 65 Plus and other services contained in my Blue Shield 65 Plus Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered. Without authorization, **NEITHER MEDICARE NOR BLUE SHIELD 65 PLUS WILL PAY FOR THE SERVICES.**

I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with Blue Shield 65 Plus, he/she may be paid based on my enrollment in Blue Shield 65 Plus.

**Release of Information:** By joining this Medicare health plan, I acknowledge that the Medicare health plan will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that Blue Shield 65 Plus will release my information including my prescription drug event data to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the State where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that: 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare.

<b>Signature</b>	<b>Today's Date</b>
------------------	---------------------

---

**If you're the authorized representative, sign above, and fill out these fields:**

Name:

---

Street Address:

---

City

State

ZIP code

---

Phone Number:

---

Relationship to Enrollee:

---

**Please return your completed enrollment form to your Benefits Administrator or send to:**

Email: GroupMAPD@blueshieldca.com

Mail: Blue Shield of California  
PO Box 948  
Woodland Hills, CA 91365-9856

Fax: (877) 251-3660

---

Blue Shield of California is an HMO plan with a Medicare contract. Enrollment in Blue Shield of California depends on contract renewal. Blue Shield of California offers individual and employer group retiree plans to Medicare beneficiaries who have Part A and Part B. Individual plans are open to all Medicare beneficiaries who reside within a plan's specific service area. Employer group retiree plans are open only to Medicare beneficiaries who are eligible group retirees and who reside within a plan's specific service area. Individual and employer group retiree plans have different service areas, benefits and provider networks.