

**County of San Bernardino  
Clerk of the Board of Supervisors**

385 N. Arrowhead Avenue, 2<sup>nd</sup> Floor, San Bernardino, CA 92415-0130  
(909) 387-3841 Fax (909) 387-4554  
Internet: www.sbcounty.gov



**CLAIM FOR REFUND OF TAX PAYMENT(S)**

Claimant's Name:	First: _____	Last: _____
Mailing Address:	_____	
State:	Zip: _____	Contact No.: ( ) - _____

Assessor's Parcel Number: _____	(Parcel # is 13 digits)
Property Address: _____	City: _____ Zip: _____

In accordance with the provisions of Chapter 5, Article I, of the California Revenue and Taxation Code (commencing with Section 5096), I am (we are) herewith filing this claim with the Board of Supervisors of the County of San Bernardino, and ask that a refund of taxes and/or penalties be made for the following amounts:

Fiscal Year(s) Refund is Claimed	Date(s) Taxes Paid	Amount of Tax Claim	Amount of Penalty Claim	Total Amount
20__		\$	\$	\$
20__		\$	\$	\$
20__		\$	\$	\$
20__		\$	\$	\$
20__		\$	\$	\$

I (we) claim that the whole assessment (part of the assessment) for the year(s) as shown above is (are) void for the following reasons (use attachments if necessary):

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I hereby declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct; that the taxes and/or penalties sought to be refunded were paid within four years prior to the filing of this claim; that the amounts herein claimed are correct; and no part thereof has been refunded to the claimant or to any other person on claimant's benefit; and if acting on behalf of a legal entity, I am duly authorized to act on its behalf and that the title shown below is true and correct.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Title: \_\_\_\_\_

**PLEASE NOTE:** *This form is provided as a courtesy and does not constitute legal advice to claimants. Claimants are strongly advised to consult an attorney regarding their rights and obligations, particularly with regard to exhaustion of administrative remedies and the applicability of statutes of limitation on filing claims and lawsuits for refund of property taxes.*

**THIS FORM MUST BE SIGNED AND RETURNED WITH PROOF OF TAX PAYMENT TO: San Bernardino County, Clerk of the Board of Supervisors, 385 North Arrowhead, 2<sup>nd</sup> Floor, San Bernardino, CA 92415-0130.**

**County Use Only**

<b>Clerk of the Board</b> (909) 387-3841		
Date Received: _____	Date Referred to County Counsel: _____	
Signature: _____	Title: _____	Date: _____