EXHIBIT LL-1

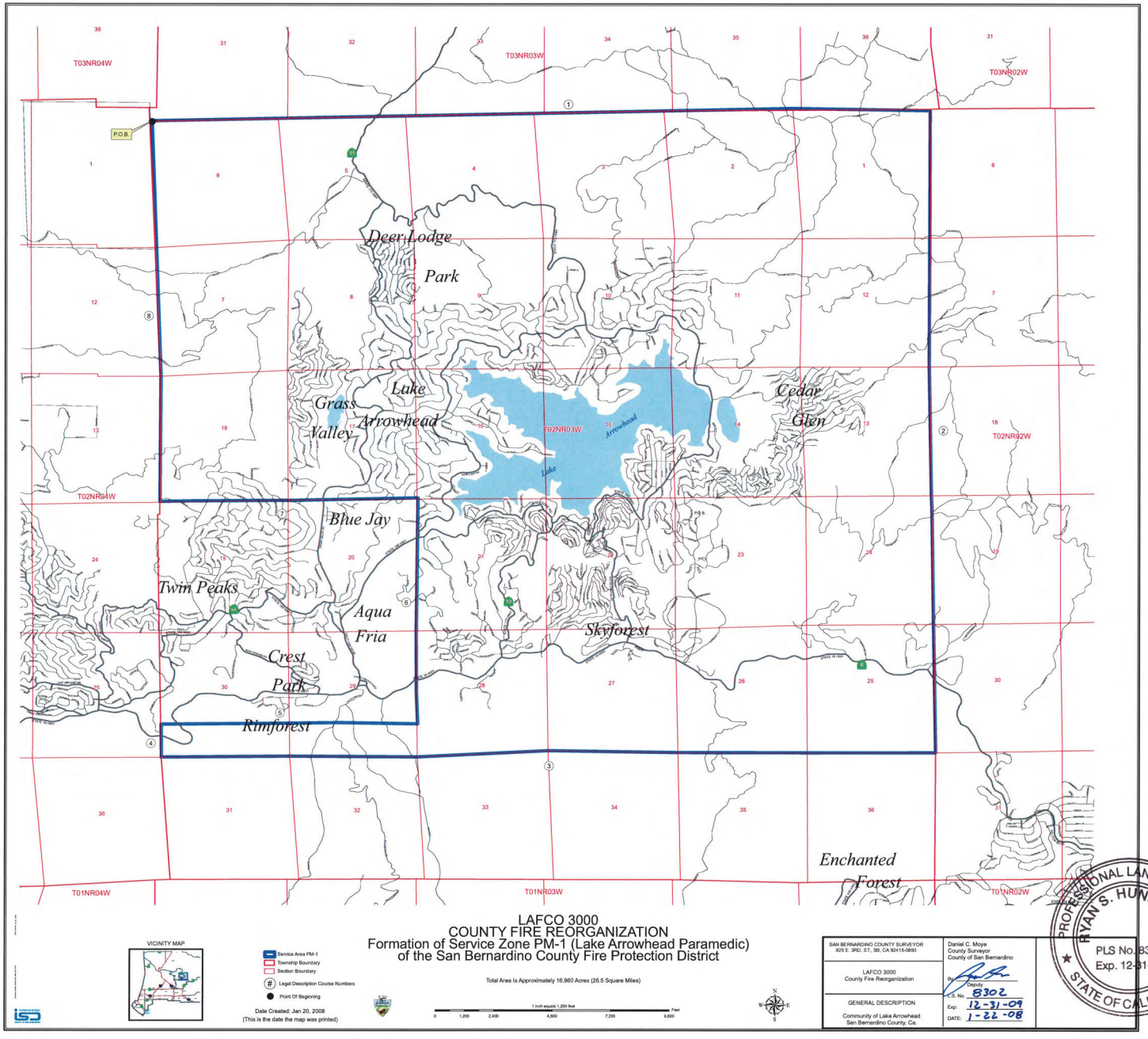

EXHIBIT LL-1