EXHIBIT BB-1

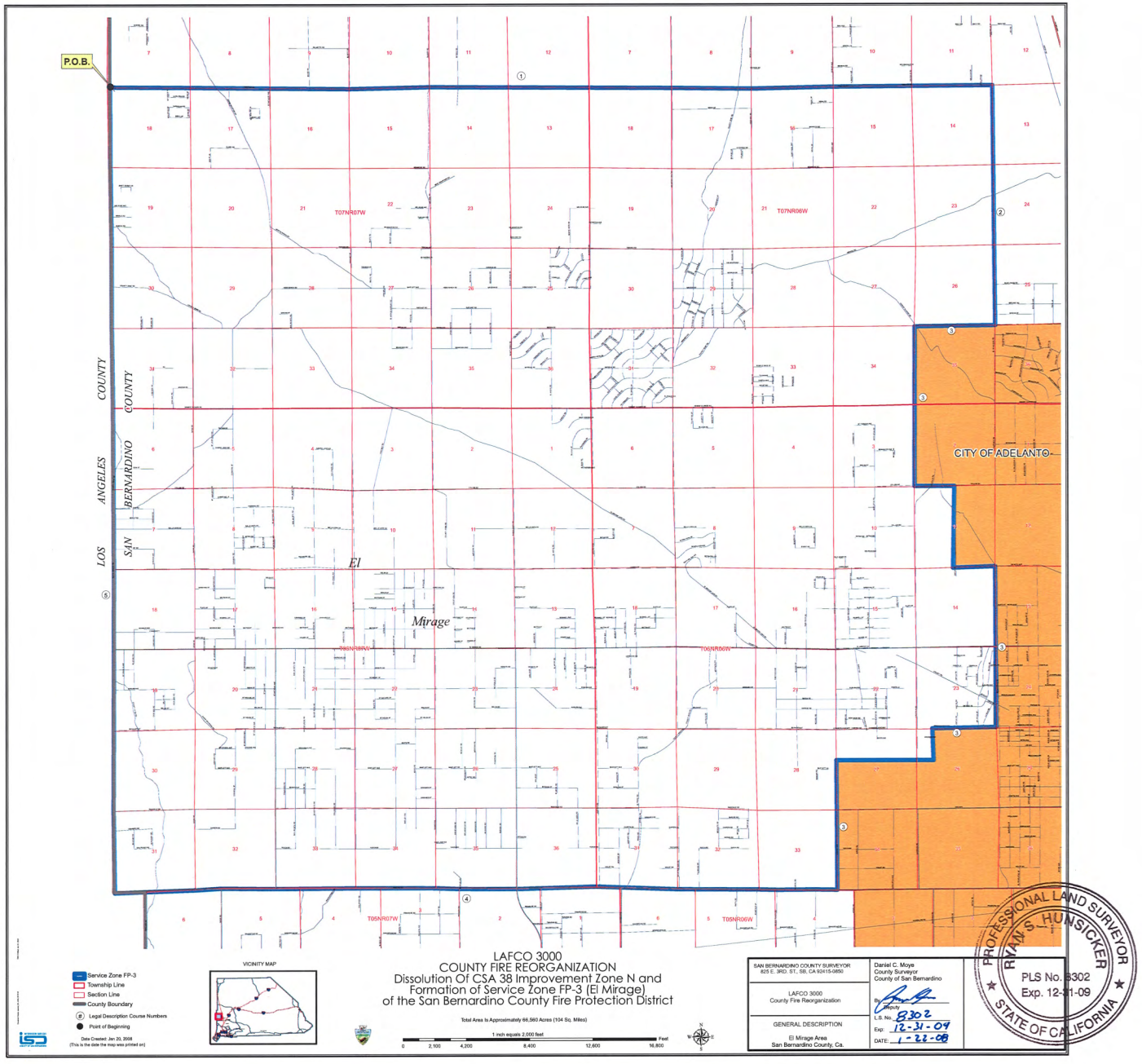

EXHIBIT BB-1