EXHIBIT B-1

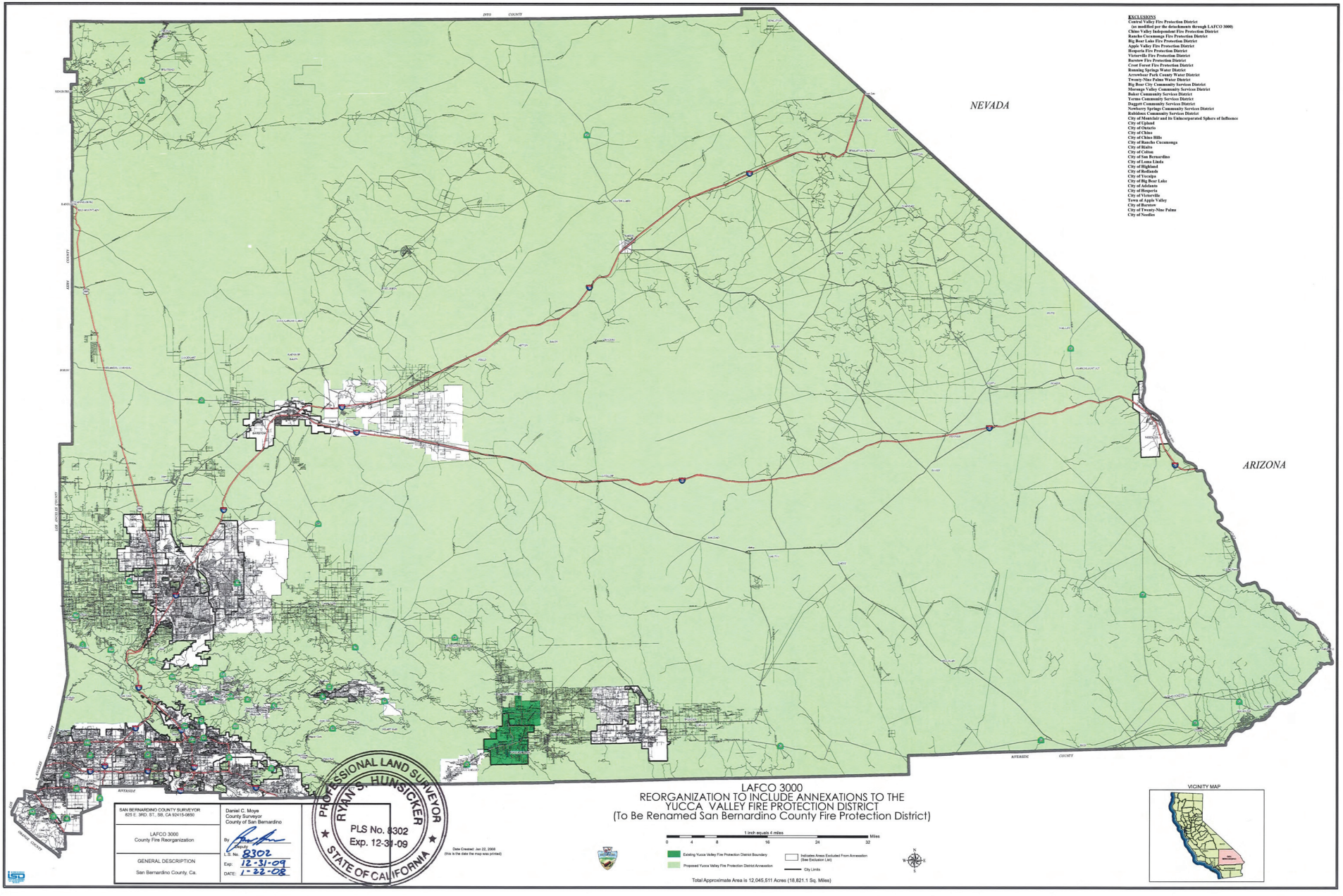

EXHIBIT B-1