

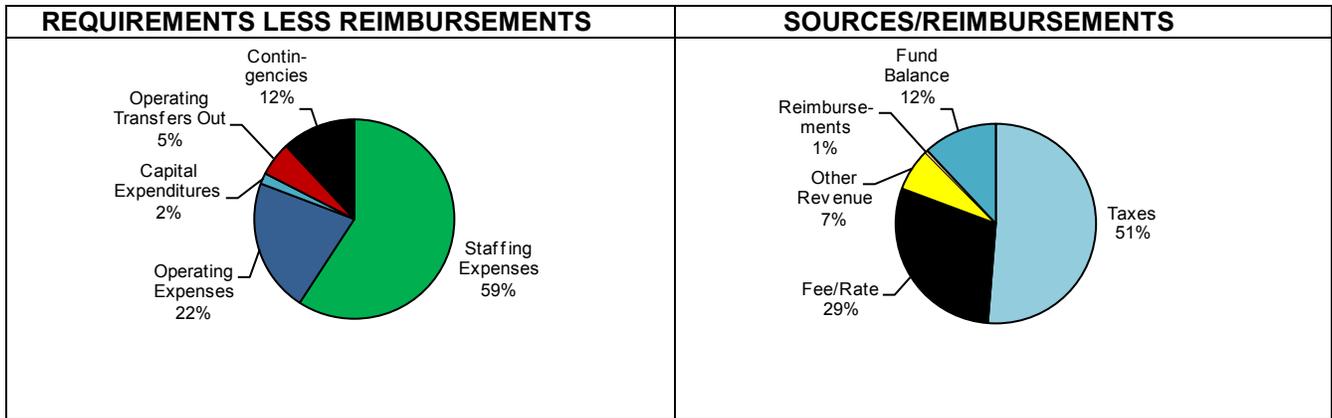
Mountain Regional Service Zone

DESCRIPTION OF MAJOR SERVICES

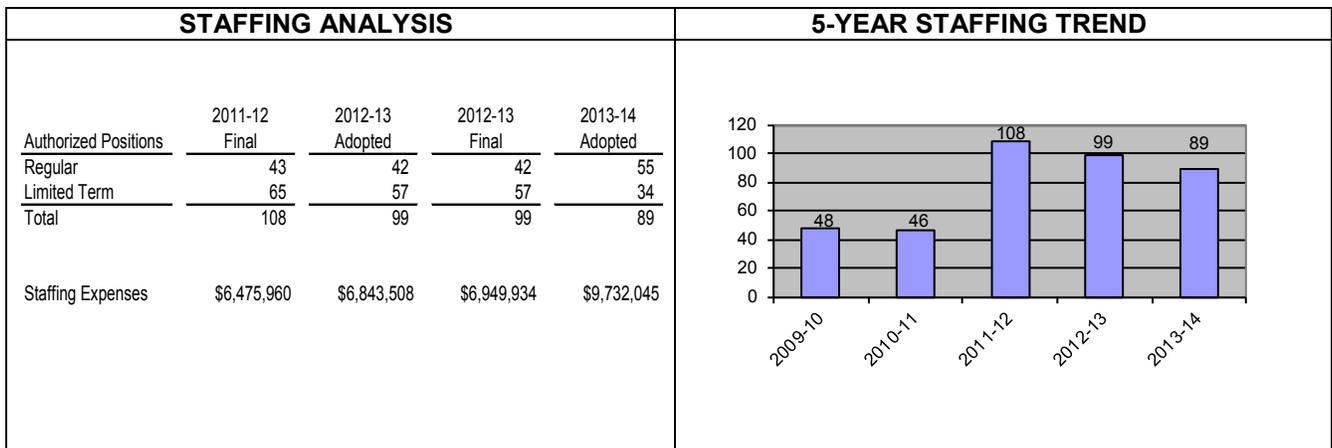
The Mountain Regional Service Zone was formed through a reorganization process effective July 1, 2008 per Local Agency Formation Commission Resolution 2997. This regional service zone provides fire protection services to the areas of Angelus Oaks (Station #98), Fawnskin (Station #96), Forest Falls (Station #99), Green Valley Lake (Station #95), and Lake Arrowhead (Stations #91, #92, #93 and #94). Ambulance transport services are also provided to the Lake Arrowhead community out of Stations 91, 92, and 94. Fire protection services are also provided to the Crest Forest Fire Protection District through a service contract (Stations #25 and #26). Additionally, within the Mountain Regional Service Zone there is one voter approved special tax paramedic service zone which provides services to the community of Lake Arrowhead.

| Budget at a Glance | |
|---------------------|--------------|
| Total Requirements | \$16,373,338 |
| Total Sources | \$14,409,530 |
| Fund Balance | \$1,963,808 |
| Use of Fund Balance | \$0 |
| Total Staff | 89 |

2013-14 ADOPTED BUDGET



BUDGETED STAFFING



ANALYSIS OF 2013-14 ADOPTED BUDGET

GROUP: County Fire
 DEPARTMENT: San Bernardino County Fire Protection District
 FUND: Mountain Regional Service Zone

BUDGET UNIT: FMZ
 FUNCTION: Public Protection
 ACTIVITY: Fire Protection

| | 2009-10 Actual | 2010-11 Actual | 2011-12 Actual | 2012-13 Actual | 2012-13 Final Budget | 2013-14 Adopted Budget | Change From 2012-13 Final Budget |
|-------------------------|-------------------|-------------------|-------------------|-------------------|----------------------------|------------------------------|---|
| Requirements | | | | | | | |
| Staffing Expenses | 6,595,383 | 6,770,388 | 6,475,960 | 6,820,843 | 6,949,934 | 9,732,045 | 2,782,111 |
| Operating Expenses | 2,601,018 | 2,619,169 | 2,545,021 | 2,605,201 | 2,724,347 | 3,556,457 | 832,110 |
| Capital Expenditures | 29,734 | 366,963 | 64,403 | 0 | 227,539 | 289,746 | 62,207 |
| Contingencies | 0 | 0 | 0 | 0 | 2,685,582 | 1,963,808 | (721,774) |
| Total Exp Authority | 9,226,135 | 9,756,520 | 9,085,384 | 9,426,044 | 12,587,402 | 15,542,056 | 2,954,654 |
| Reimbursements | (276,660) | (244,547) | 0 | 0 | 0 | (74,712) | (74,712) |
| Total Appropriation | 8,949,475 | 9,511,973 | 9,085,384 | 9,426,044 | 12,587,402 | 15,467,344 | 2,879,942 |
| Operating Transfers Out | 260,294 | 60,500 | (2,799) | 90,557 | 104,098 | 905,994 | 801,896 |
| Total Requirements | 9,209,769 | 9,572,473 | 9,082,585 | 9,516,601 | 12,691,500 | 16,373,338 | 3,681,838 |
| Sources | | | | | | | |
| Taxes | 8,400,670 | 8,276,804 | 8,103,047 | 8,218,638 | 8,137,827 | 8,433,908 | 296,081 |
| Realignment | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| State, Fed or Gov't Aid | 188,665 | 199,973 | 255,397 | 162,559 | 29,306 | 0 | (29,306) |
| Fee/Rate | (107,717) | (97,540) | 715,845 | 949,171 | 748,261 | 4,841,565 | 4,093,304 |
| Other Revenue | 20,777 | 5,333 | 154,227 | 196,706 | 2,000 | 14,000 | 12,000 |
| Total Revenue | 8,502,395 | 8,384,570 | 9,228,516 | 9,527,074 | 8,917,394 | 13,289,473 | 4,372,079 |
| Operating Transfers In | 524,041 | 827,291 | 325,810 | 770,238 | 994,238 | 1,120,057 | 125,819 |
| Total Sources | 9,026,436 | 9,211,861 | 9,554,326 | 10,297,312 | 9,911,632 | 14,409,530 | 4,497,898 |
| | | | | Fund Balance | 2,779,868 | 1,963,808 | (816,060) |
| | | | | Budgeted Staffing | 99 | 89 | (10) |

MAJOR EXPENDITURES AND REVENUE IN 2013-14 ADOPTED BUDGET

Requirements of \$16.4 million include staffing expenses of \$9.7 million which makes up the majority of expenditures in this budget unit and funds 89 budgeted positions. These expenses are necessary to provide fire protection, paramedic, and administrative services to the regional service zone. Additionally, operating expenses of \$3.6 million support the operations of 10 fire stations including the costs related to the facilities, equipment, vehicle services, and services and supplies. The most significant sources for this service zone are property taxes of \$8.4 million, fee/rate revenue from a fire protection contract, ambulance services, and special assessment revenue of \$4.8 million, and operating transfers in of \$1.1 million, which includes County general fund support of \$621,518.

BUDGET CHANGES AND OPERATIONAL IMPACT

Major requirement changes include an increase in staffing expenses of \$2.8 million primarily due to the addition of 19 positions for the Crest Forest Fire Protection District contract of which 13 are regular and 6 are limited term positions, and retirement and benefit increases. Positions decreased by a net total of 10 which includes a decrease of 29 limited term positions offset by the increase of 19 regular positions. Operating expenses increased by \$832,110 primarily due to the addition of contract services with the Crest Forest Fire Protection District. Operating transfers out increased by \$801,896 due to an increase in capital improvement projects managed by County Architecture and Engineering, and an allocation to San Bernardino County Employee Retirement Association for a retirement obligation under the contract services with Crest Forest Fire Protection District. Contingencies decreased by \$721,774 due to prior year audit adjustment. Major changes in sources include an increase in fee/rate revenue of \$4.1 million primarily due to the addition of contract services with Crest Forest Fire Protection District.



DETAIL OF PARAMEDIC SERVICE ZONES IN 2013-14 ADOPTED BUDGET

Within the Mountain Regional Service Zone, there is one Paramedic Service Zone (Service Zone) PM-1 Lake Arrowhead which is funded by a voter approved special tax. This service zone is separately budgeted at the org level within the regional service zone and audited annually.

| | Per Parcel Assessment | Parcel Count | Requirements | Sources | Revenue Transfer Out | Fund Balance |
|---|-----------------------|--------------|--------------|---------|----------------------|--------------|
| <u>Service Zone (Budget ORG)</u> | | | | | | |
| PM-1 Lake Arrowhead (PM1) | | | | | | |
| 2012-13 (Actual) | 17.00 | 15,709 | 319,994 | 263,085 | (262,808) | 0 |
| 2013-14 (Adopted Budget) | 17.00 | 15,688 | 319,184 | 266,100 | (265,013) | 0 |

Service Zone PM-1 Lake Arrowhead special tax was approved by the Board of Supervisors in September 1986 (originally under CSA 70 Zone PM-1). Service Zone PM-1 provides supplemental funding to support paramedic services to the community of Lake Arrowhead and is funded by a voter approved special tax which was increased by the voters in June 1991, from \$10 to not to exceed \$17 per parcel. For 2012-13, the parcel count was 15,709, and the requirements and sources were \$319,994 and \$263,085, respectively. Parcel count for 2013-14 is 15,688 and special tax budgeted sources for 2013-14 is \$266,100 which is reduced for anticipated delinquent parcels. Services are provided through Fire Stations #91, #92 and #94.

DETAIL OF CONTRACT SERVICES IN 2013-14 ADOPTED BUDGET

Within the Mountain Regional Service Zone, San Bernardino County Fire Protection District provides contract services to Crest Forest Fire Protection District.

| | 2013-14 | | | |
|---------------------------------------|--------------|-----------|--------------|----------|
| | Requirements | Sources | Fund Balance | Staffing |
| <u>Contract Entity</u> | | | | |
| Crest Forest Fire Protection District | 4,079,885 | 4,079,885 | 0 | 19 |
| Total Contracts | 4,079,885 | 4,079,885 | 0 | 19 |

STAFFING CHANGES AND OPERATIONAL IMPACT

Staffing expenses of \$9.7 million fund 89 budgeted positions of which 55 are regular positions and 34 are limited term. Staffing decreased by a net total of 10 positions due to a decrease of 29 Paid Call Firefighters (PCF) offset by an increase of 1 Division Chief, 6 Captains, 6 Engineers, and 6 Limited Term Firefighters. The staffing increase was primarily due to the addition of contract services with Crest Forest Fire Protection District and the decrease in Paid Call Firefighter positions was a result of a Department-wide paid call staffing re-organization.



2013-14 POSITION SUMMARY

| <u>Division</u> | <u>Regular</u> | <u>Limited Term</u> | <u>Total</u> | <u>Filled</u> | <u>Vacant</u> | <u>New</u> | <u>Total</u> |
|--------------------------------|----------------|---------------------|--------------|---------------|---------------|------------|--------------|
| Mountain Regional Service Zone | 55 | 34 | 89 | 63 | 6 | 20 | 89 |
| Total | 55 | 34 | 89 | 63 | 6 | 20 | 89 |

| Mountain Regional Service Zone | |
|---------------------------------------|--------------------------|
| <u>Classification</u> | |
| 2 | Office Assistant II |
| 1 | Staff Analyst |
| 18 | Firefighter |
| 12 | Limited Term Firefighter |
| 10 | PCF Firefighter |
| 10 | PCF Firefighter Trainee |
| 15 | Engineer |
| 18 | Captain |
| 1 | PCF Captain |
| 1 | Division Chief |
| 1 | PCF Engineer |
| 89 | Total |

