

San Bernardino Valley Enterprise Zone

DESCRIPTION OF MAJOR SERVICES

On August 22, 2006 (Item No. 50), the Board of Supervisors approved a Memorandum of Understanding with the City of Colton, City of San Bernardino, and the Inland Valley Development Agency (IVDA) to fund, manage and describe the jurisdictional responsibilities of the San Bernardino Valley Enterprise Zone (SBVEZ). The SBVEZ is a state designated geographical area that offers local businesses state tax incentives in order to stimulate economic growth in the economically distressed areas of the City of Colton, City of San Bernardino, and the County.

Budget at a Glance	
Total Expenditure Authority	\$137
Total Sources	\$0
Fund Balance	\$137
Total Staff	0

The San Bernardino Valley Enterprise Zone facilitates economic growth through assistance to local businesses, jurisdictional leadership, public/private collaborations, attraction of new investment, the retention/expansion of existing businesses, and the employment of the most difficult-to-hire workers into private sector jobs.

Major services offered to SBVEZ businesses in 2011-12 include the following:

- Educational workshops on State Tax Credits.
- Employment and training assistance for zone businesses.
- Assistance in accessing and procuring state contracts.
- Processing of employment vouchers to allow businesses that hire qualified individuals to receive the state's hiring tax credits.
- Site selection assistance for new and expanding businesses.
- Permitting assistance for new and expanding businesses.

On September 13, 2011 (Item No. 15), the Board of Supervisors (Board) adopted Resolution No. 2011-180 amending the Memorandum of Understanding (Agreement No. 06-937) for the San Bernardino Valley Enterprise Zone ("Zone") to remove the County of San Bernardino as the Zone Manager and designate the City of San Bernardino as the new Zone Manager. The Board also authorized the transfer of any and all unobligated Zone funds to the City of San Bernardino.

ECONOMIC DEVELOPMENT



ANALYSIS OF 2012-13 ADOPTED BUDGET

GROUP: Economic Development
DEPARTMENT: Economic Development
FUND: San Bernardino Valley Enterprise Zone

BUDGET UNIT: SYZEDF
FUNCTION: Public Assistance
ACTIVITY: Other Assistance

	2008-09 Actual	2009-10 Actual	2010-11 Actual	2011-12 Actual	2011-12 Final Budget	2012-13 Adopted Budget	Change From 2011-12 Final Budget
Appropriation							
Staffing Expenses	0	0	0	0	0	0	0
Operating Expenses	403,911	80,650	120,439	149,110	263,805	137	(263,668)
Capital Expenditures	0	0	0	0	0	0	0
Contingencies	0	0	0	0	0	0	0
Total Exp Authority	403,911	80,650	120,439	149,110	263,805	137	(263,668)
Reimbursements	(11,000)	(14,573)	(15,101)	(4,540)	(15,101)	0	15,101
Total Appropriation	392,911	66,077	105,338	144,570	248,704	137	(248,567)
Operating Transfers Out	0	0	0	0	0	0	0
Total Requirements	392,911	66,077	105,338	144,570	248,704	137	(248,567)
Departmental Revenue							
Taxes	0	0	0	0	0	0	0
Realignment	0	0	0	0	0	0	0
State, Fed or Gov't Aid	0	0	0	0	0	0	0
Fee/Rate	99,337	57,421	102,150	0	102,150	0	(102,150)
Other Revenue	2,554	42,395	2,025	530	2,500	0	(2,500)
Total Revenue	101,891	99,816	104,175	530	104,650	0	(104,650)
Operating Transfers In	0	0	0	0	0	0	0
Total Sources	101,891	99,816	104,175	530	104,650	0	(104,650)
				Fund Balance	144,054	137	(143,917)
				Budgeted Staffing	0	0	0

BUDGET CHANGES AND OPERATIONAL IMPACT

The changes in appropriation and departmental revenue from the 2011-12 final budget reflect the transfer of all Zone funds to the City of San Bernardino, as the lead agency. The remaining amount of \$137 will be transferred to the City of San Bernardino in 2012-13.

MAJOR EXPENDITURES AND REVENUE IN 2012-13 ADOPTED BUDGET

All planned expenditures in 2012-13 for the San Bernardino Valley Enterprise Zone entity will be administered by the City of San Bernardino, as the lead agency.

STAFFING CHANGES AND OPERATIONAL IMPACT

There is no staffing associated with this budget unit.

ECONOMIC DEVELOPMENT

